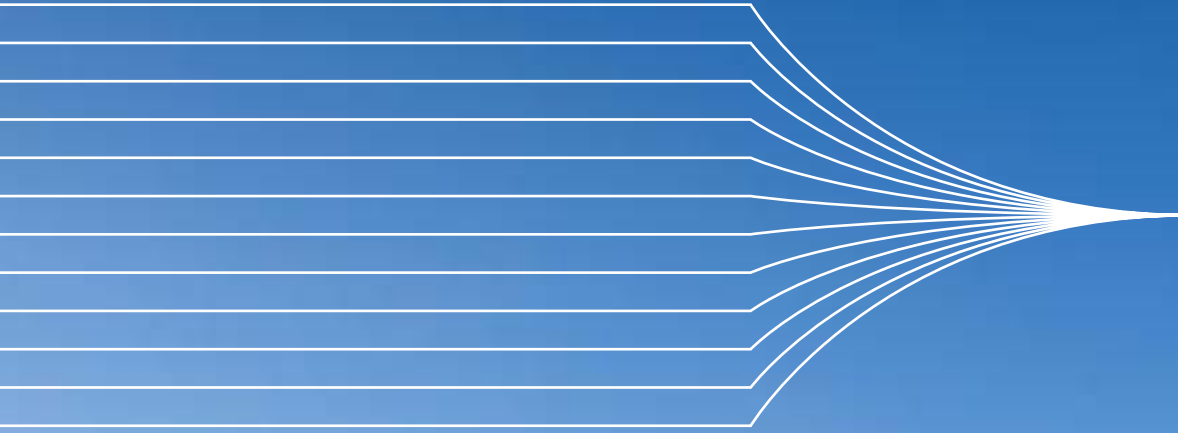
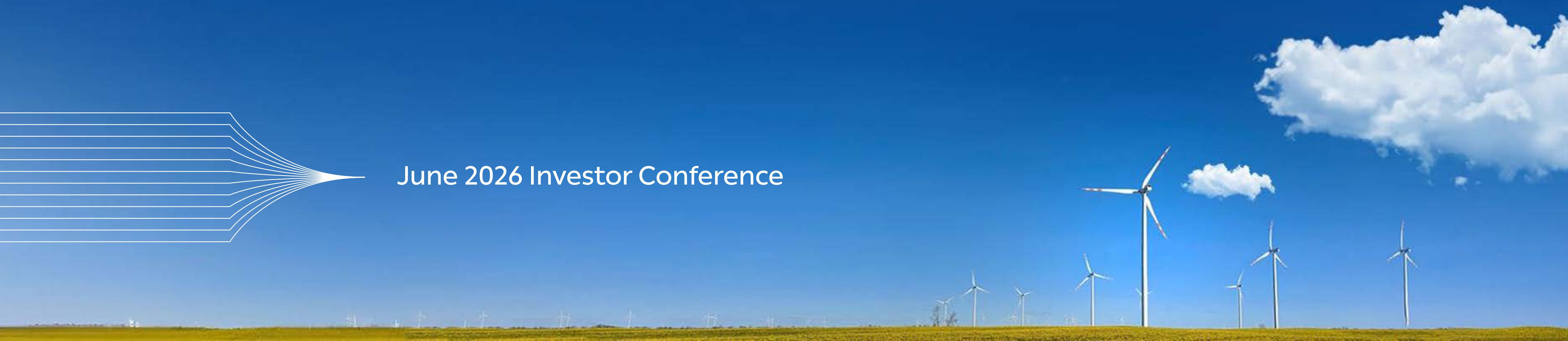


A decorative graphic consisting of several white lines of varying lengths that originate from the left edge and converge towards the text.

June 2026 Investor Conference



Disclaimer

This presentation has been prepared by Energix - Renewable Energies Ltd (the "Company"). This presentation does not constitute an offer to purchase or sell securities of the **Company**, or a solicitation to receive such offers, and is intended solely for informational purposes. The information used in the presentation (the "**Information**") is presented for convenience only and does not, by itself, constitute a basis for making investment decisions, a recommendation or an opinion, nor does it replace the independent judgment of the investor.

The statements in this presentation regarding the analysis of the Company's activities are provided in summary form only, and the Company shall not be liable for any damages and/or losses that may result from the use of this Information. In order to obtain a complete picture of the Company's operations and activities and the risks faced by the Company, reference should be made to the Company's 2025 Annual Report, its quarterly financial statements as filed to the Israel Securities Authority, and its ongoing reports published through the MAGNA distribution system. Terms presented in this presentation may be presented at a different level of segmentation or detail than the manner in which they were presented in the Company's public reports, and this presentation may include data that has not yet been included in the Company's public reports or has not previously been presented in the format included herein, and which are accurate to the best of the Company's knowledge and assessment as of the date of their presentation.

Data relating to the projected capacity of the Company's grid-connected projects and the Company's revenues for 2030 [Slides Nos. 6, 7, 8, 13, 20 and 48], the "Tekumat Or" project [Slide No. 30], the Company's activities in the field of innovation [Slide No. 31], and Information relating to data centers [Slides Nos. 41-47], are presented in this presentation for the first time as supplemental information.

This presentation includes, among other things, statements relating to forecasts, assessments, estimates, macroeconomic forecasts, developments and trends in the energy market, changes in electricity prices and energy production levels, revenue forecasts, forecast calculations and EBITDA, the development and construction of energy projects (including expected timetables, construction costs, Information regarding the expected schedule for grid connection and future revenues), or other Information relating to future events or matters, the occurrence of which is uncertain and beyond the control of the Company and/or the Energix Group, and which therefore constitute forward-looking information, as such term is defined in Section 32A of the Israeli Securities Law, 5728-1968 (the "**Forward-Looking Information**").

Accordingly, wherever this presentation includes reference to "Forward-Looking Information," such term shall mean forecasts, assessments, estimates or other Information relating to future events or matters, the realization of which is uncertain and beyond the control of the Company and/or the Energix Group. Such Information is based on information available to the Company or the Energix Group as of the date of approval of the presentation, or on information published by external sources, and may change, inter alia, as a result of business-economic and regulatory variables, as well as the general risk factors characterizing the Company's activity. Accordingly, the realization of such Information is uncertain. Therefore, actual results with respect to such Information may differ materially from the Information presented herein or from the results estimated or implied by such Information included in this presentation.

The Company does not undertake to update and/or revise any target and/or estimate in order to reflect events and/or circumstances occurring after the date of this presentation.

Disclaimer

The Company's projected revenues are directly affected by changes in: (1) electricity prices and green certificate prices, which are determined in accordance with prices on the relevant electricity and green certificate markets and are directly influenced by legislative activity and market forces; (2) exchange rates of various currencies; (3) weather conditions, solar irradiation levels and wind quality in the various territories; and (4) the availability and operational performance of the Company's electricity generation facilities. The Company's assessments with respect to the forecasts were made in good faith and based on past experience and the professional knowledge accumulated by the Company. The aforesaid Information is presented for convenience purposes only and does not constitute a substitute for the information provided by the Company in or in connection with its financial statements. For full information regarding these forecasts, including the assumptions underlying them and references to Forward-Looking Information included therein, see the Company's quarterly report as of March 31, 2026, as published on May 14, 2026 (Reference No.: 2026-01-044496).

"Revenues" shall mean the Company's revenues from projects, including other revenues and the Company's revenues from the transfer of tax benefits to tax equity partners or from the sale thereof.

"Project EBITDA" shall mean EBITDA at the project level, meaning gross profit before financing, taxes, depreciation and amortization, excluding general, administrative and development expenses; gross profit at the project level includes revenues from the tax benefits referred to above.

The Company's results herein are presented based on the Company's share in the cash flow from the Company's projects (effective cash flow interest, considering preferred equity shareholder loans provided by the Company to the project entities), neutralizing the impact of IFRS 16 – Leases.

"Operating Cash Flow" shall mean cash flow from the Company's projects, excluding general, administrative and development expenses.

The following terms shall have the following meanings wherever mentioned in this presentation: "connected projects" shall mean projects for which construction has been completed and the electricity generated therefrom is supplied to the relevant electricity grid; "projects under construction or near construction" shall mean the Company's projects that are currently under construction or whose construction is expected to commence in the near term; "advanced development projects" shall mean the Company's project pipeline which the Company estimates may reach financial close or ready-to-build status within the following 12 months; "development projects" shall mean the Company's project pipeline at various stages of development, which may mature into projects under construction, in respect of which the Company has land affiliation and is acting to obtain the permits and approvals required for their construction; and, and with respect to projects in the United States and Poland, development projects shall also include project for which the Company has obtained grid connection approvals.

Energix – Equity Value Growth (2011-2026)

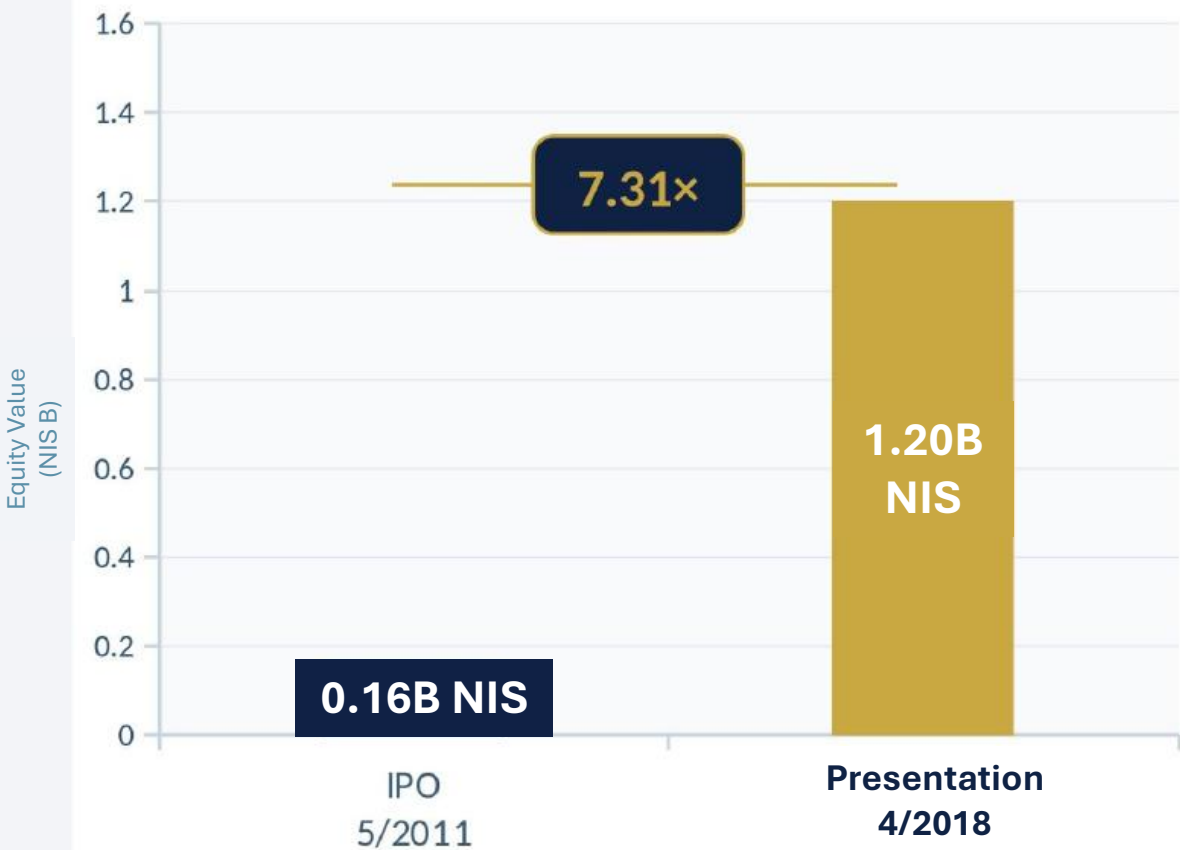
IPO
0.16B NIS
May 2011

April 2018 Presentation
1.2B NIS
April 2018

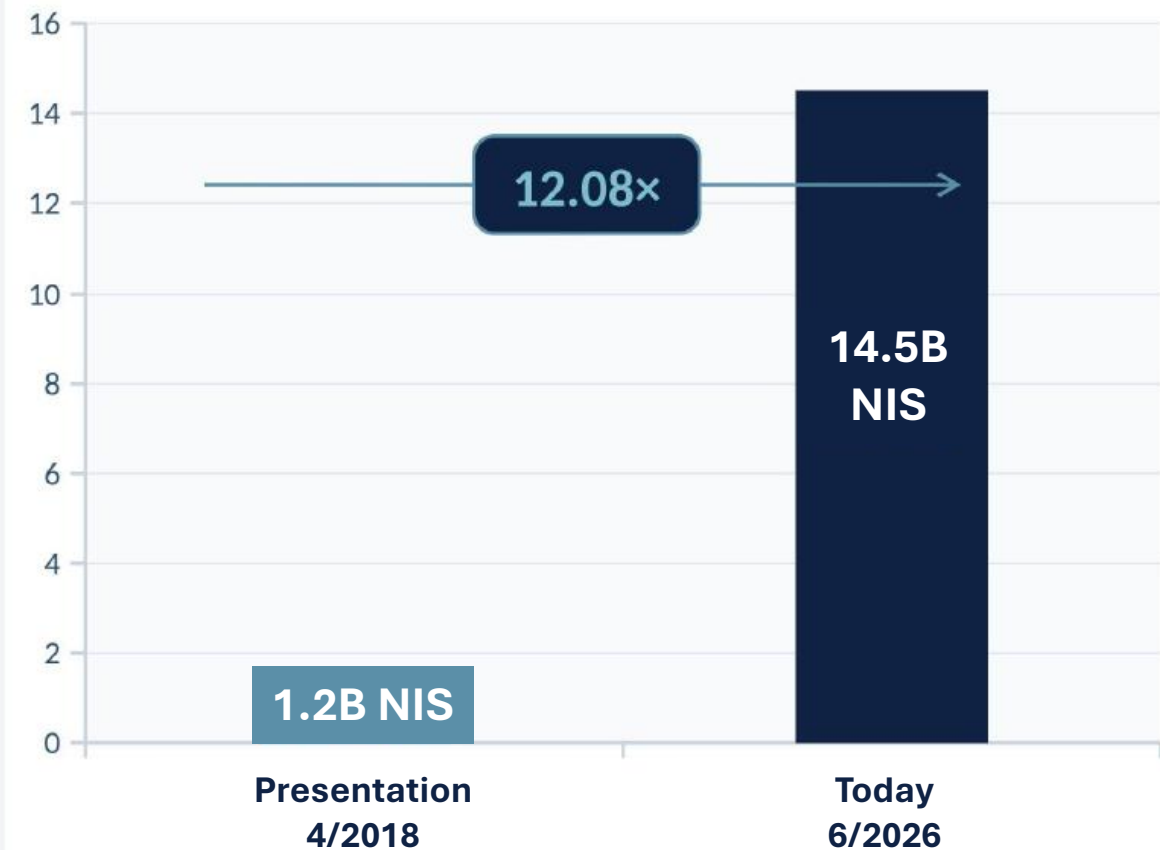
Current Equity Value
14.5B NIS
June 2026

Value Creation
88.4X
Over 15 Years

IPO → April 2018 Presentation



April 2018 Presentation → Today





Founded in
2009



Global operations
U.S., Poland, Lithuania
and Israel



Technologies
**Solar, Wind,
Storage**

Operational projects*

1.7GW + 0.5GWh

Projects under construction*

2GW + 1.6GWh

Expected 2026 revenues

1.3B_{ILS}

* As of Q1 2026 results
** See Footnotes 1 and 3

Organizational DNA

- Elite team spirit
- Professionalism and excellence
- Focus
- Creativity
- Long-Term Commitment
- Transparency

Execution Platform

- Development – Construction – Operations
- New management team
- Innovation

Strategic Partnerships

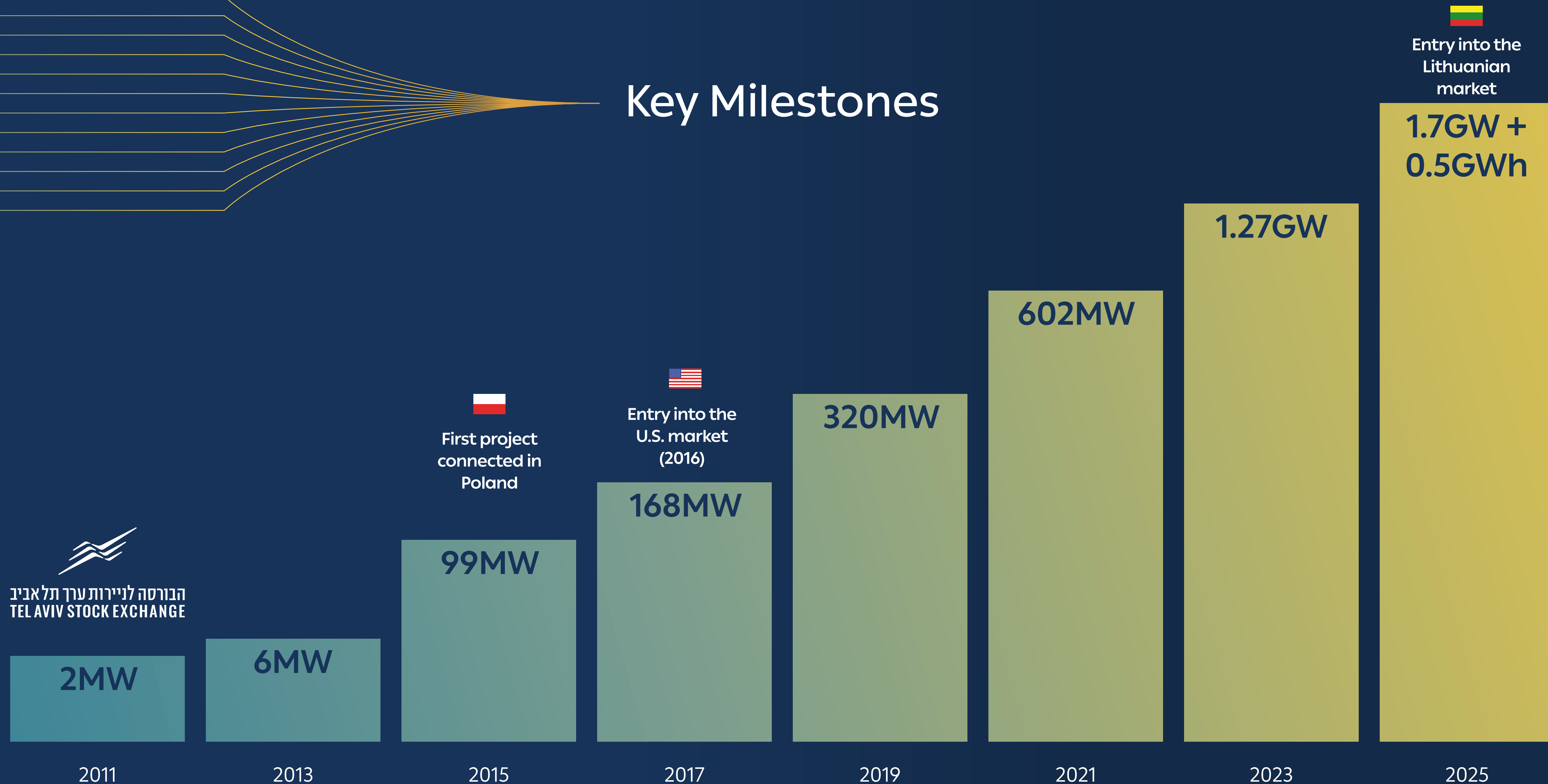


Morgan Stanley

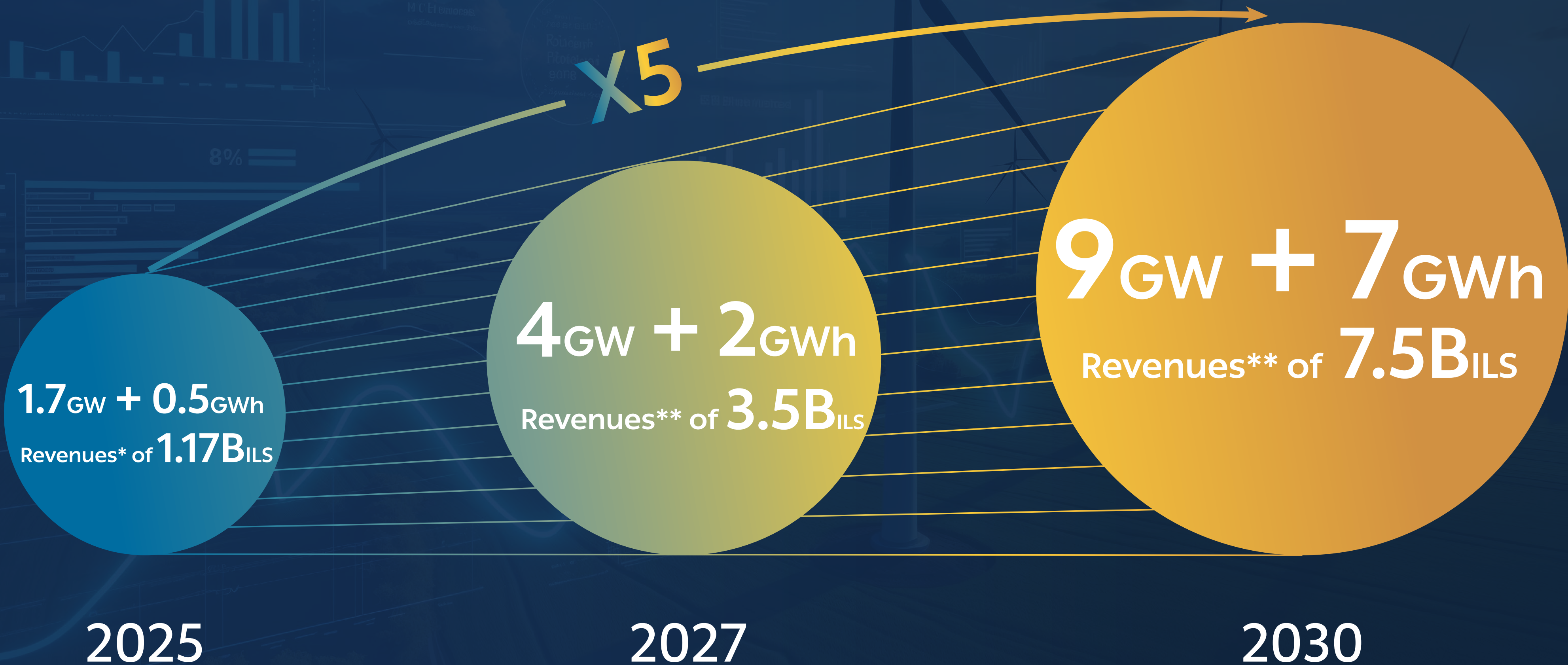


ENERGIX Foundation for Growth

Key Milestones



Systematic Growth



* See Footnote 3.

**See Footnotes 1, 2, 3 and 4.

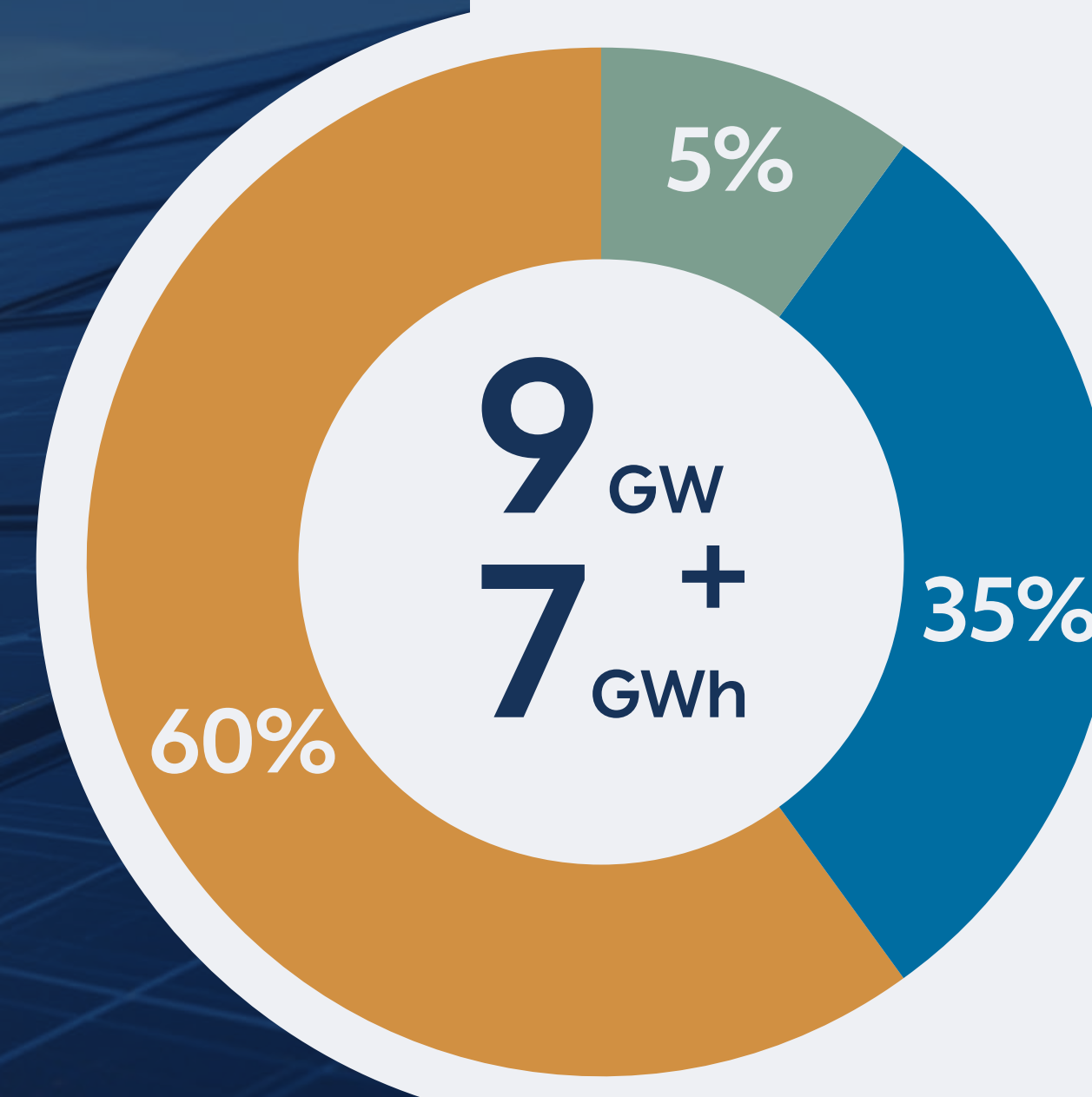
Excluding the Data Centers and the Tkumat Or project in Israel.

2030 Target*

12.1GW
+
15.3GWh



9 GW + 7 GWh



EUROPE
US
ISRAEL

* See Footnotes 1 and 2.

** Mature Portfolio includes operational projects, projects under construction, projects ready for construction and advanced-stage development projects.

* 2030

2031 Forecast

7.5B ILS

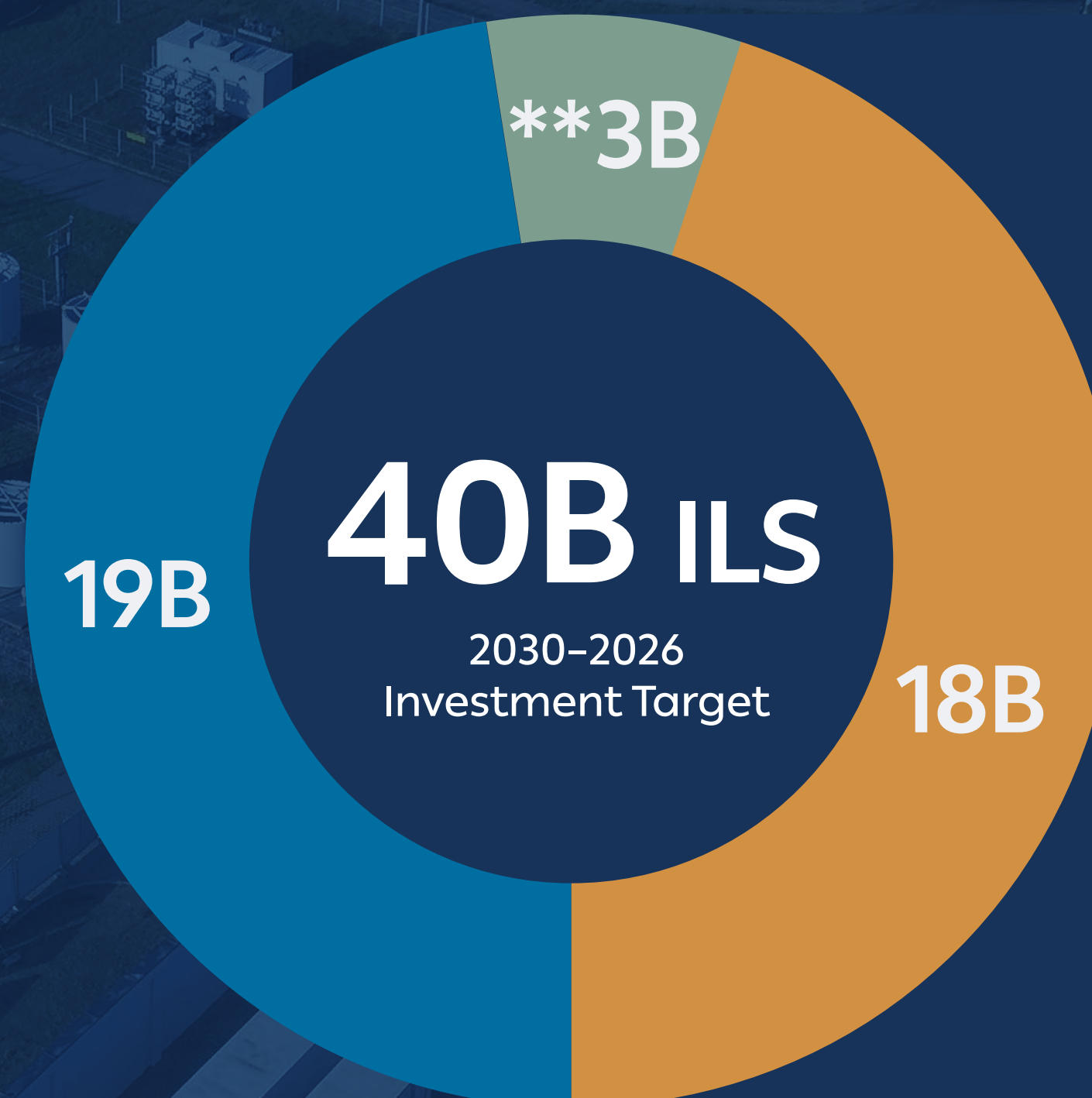
Annual Revenue Run Rate

6.2B ILS

Project EBITDA

1B ILS

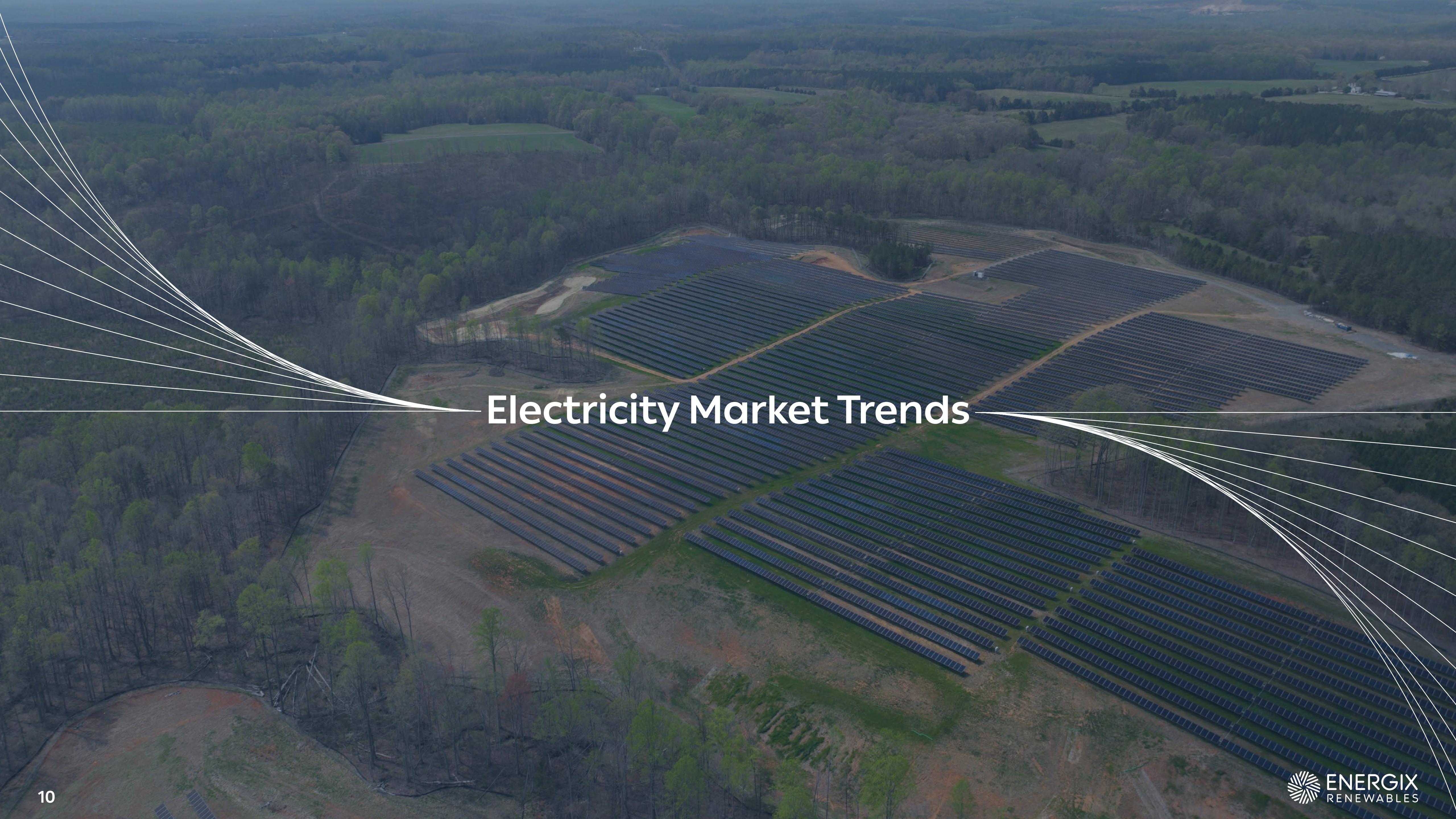
Free Cash Flow (FCF) after Debt Service



- Equity Investment
- Project Finance
- Tax Equity Investments

* See Footnotes 1, 2, 3 and 4.

** Expected to be financed primarily through existing equity and operating cash flow.

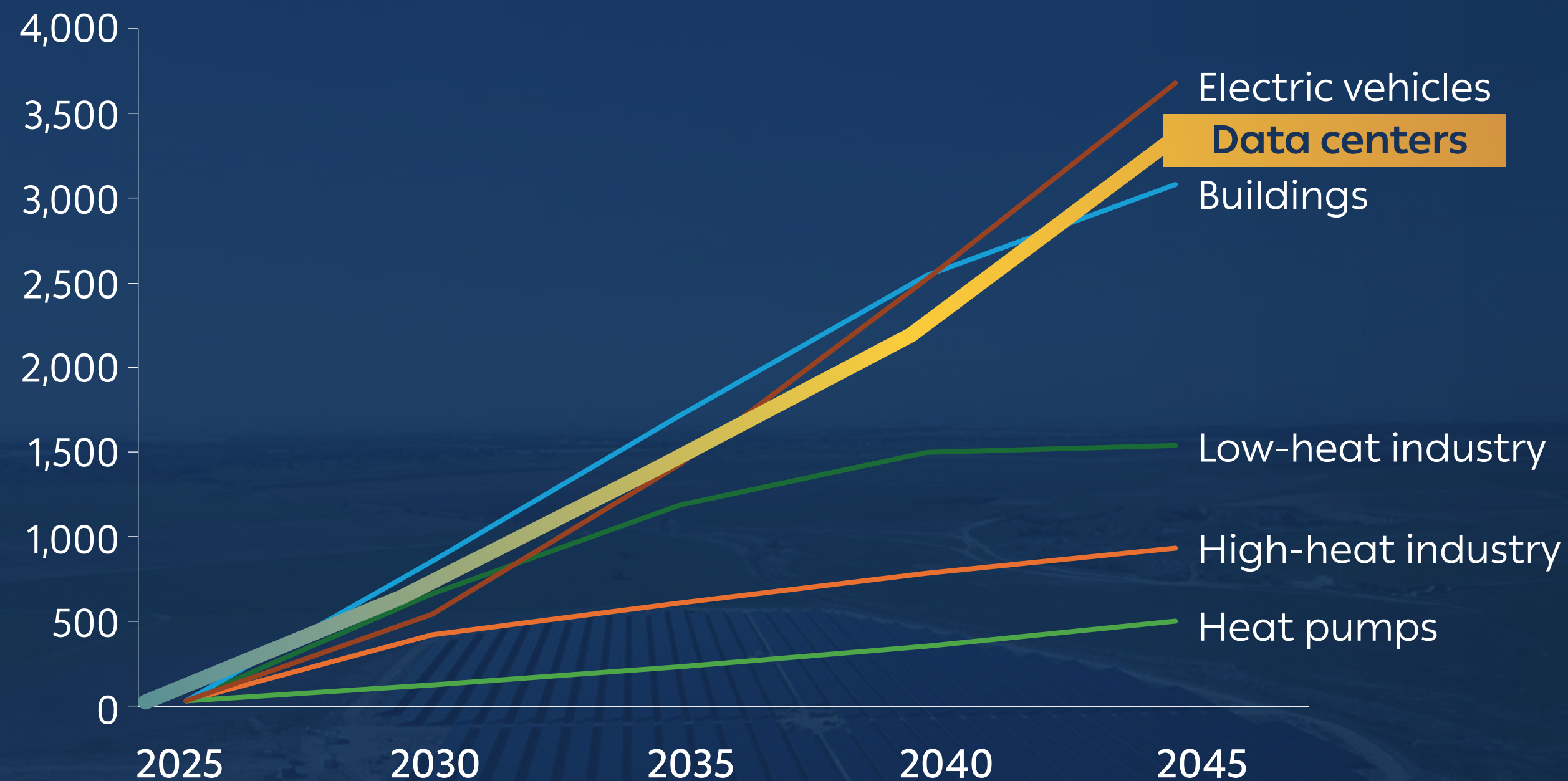


Electricity Market Trends

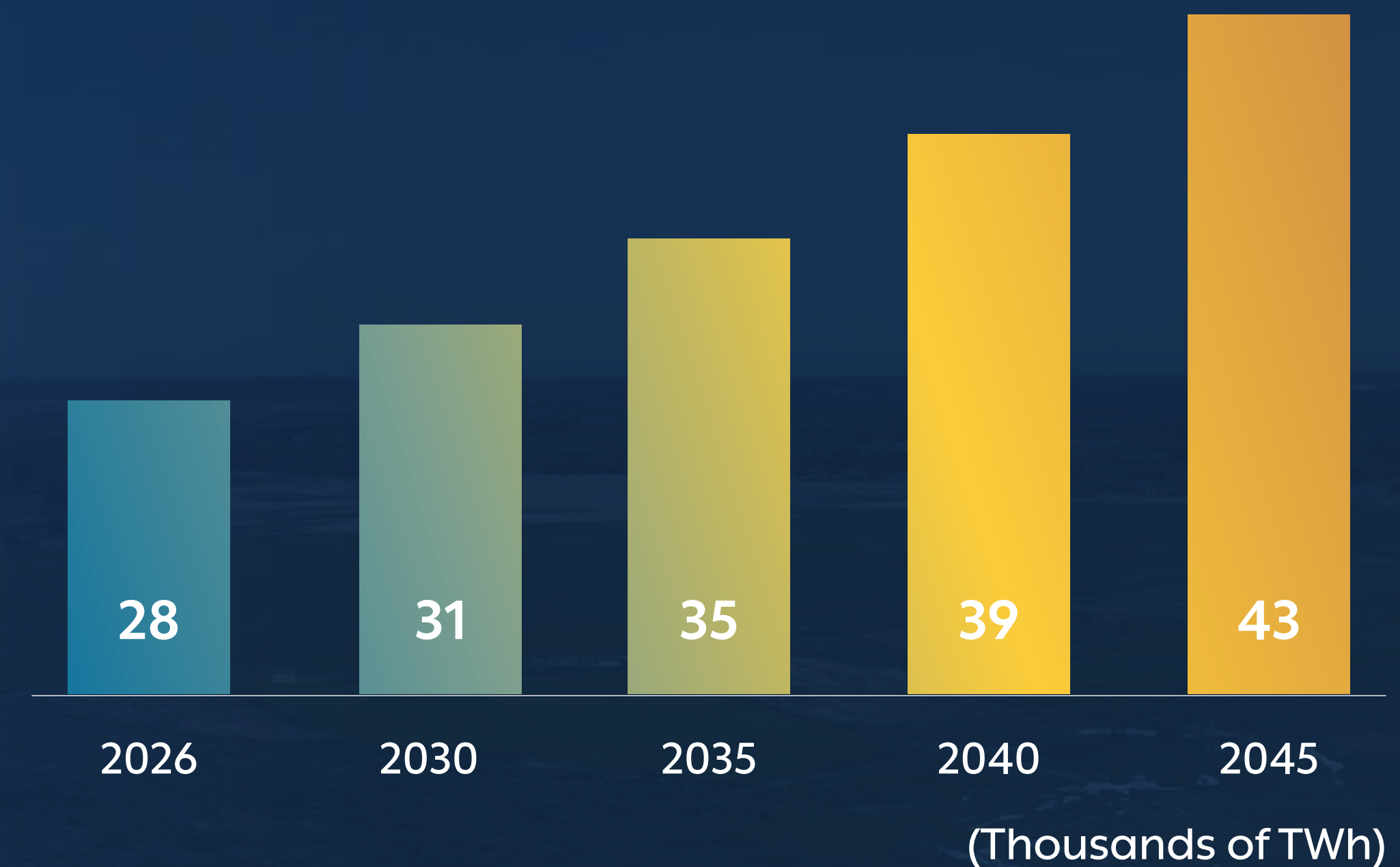
Electricity Demand Continues to Rise

Energy Infrastructure = Strategic Asset

Key Drivers of Future Electricity Demand



Global Electricity Demand Continues to Grow



Electricity Demand Continues to Rise

Energy Infrastructure = Strategic Assets



Advanced-Regulatory Policies

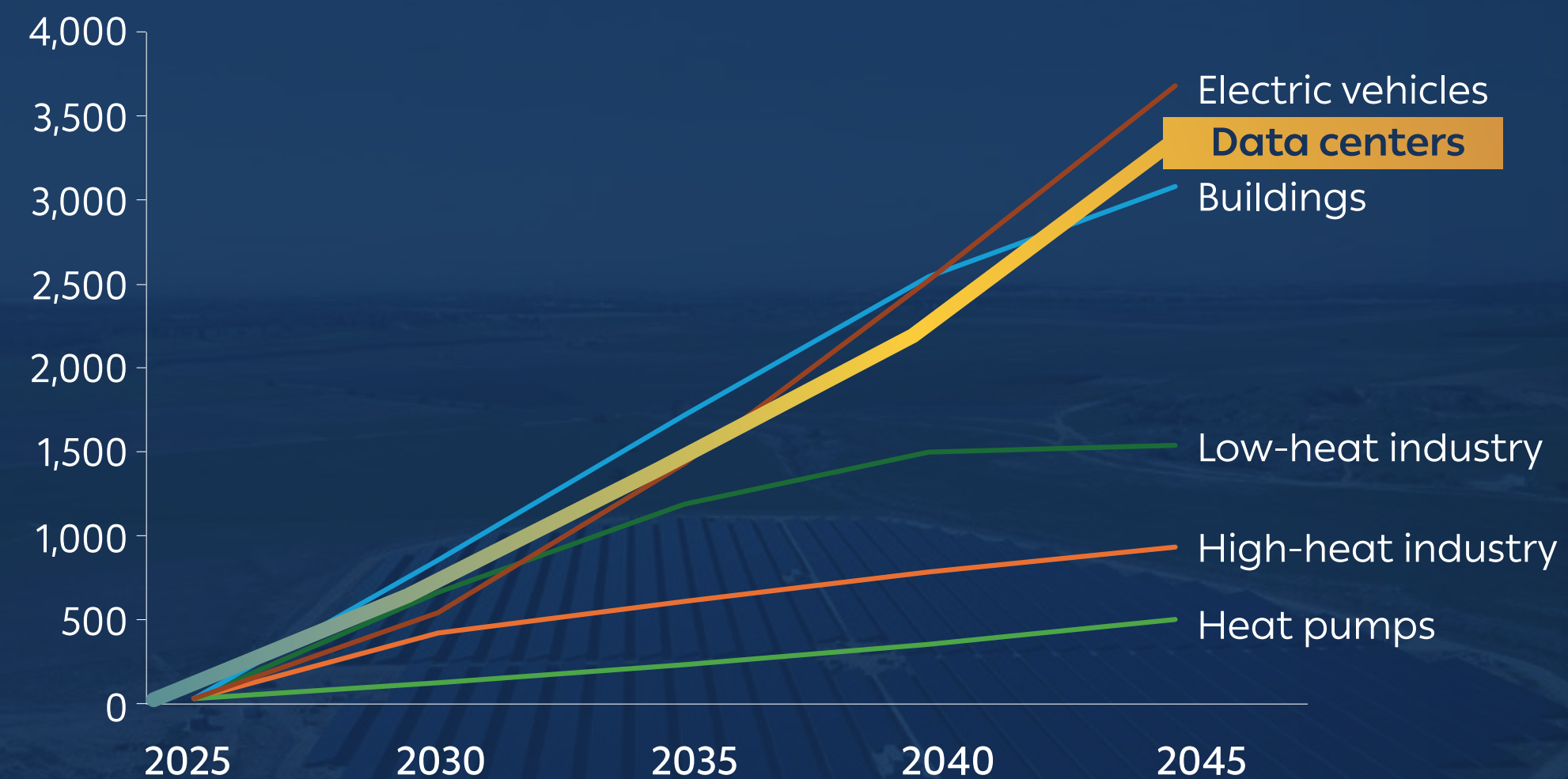


Grid constraints and generation capacity

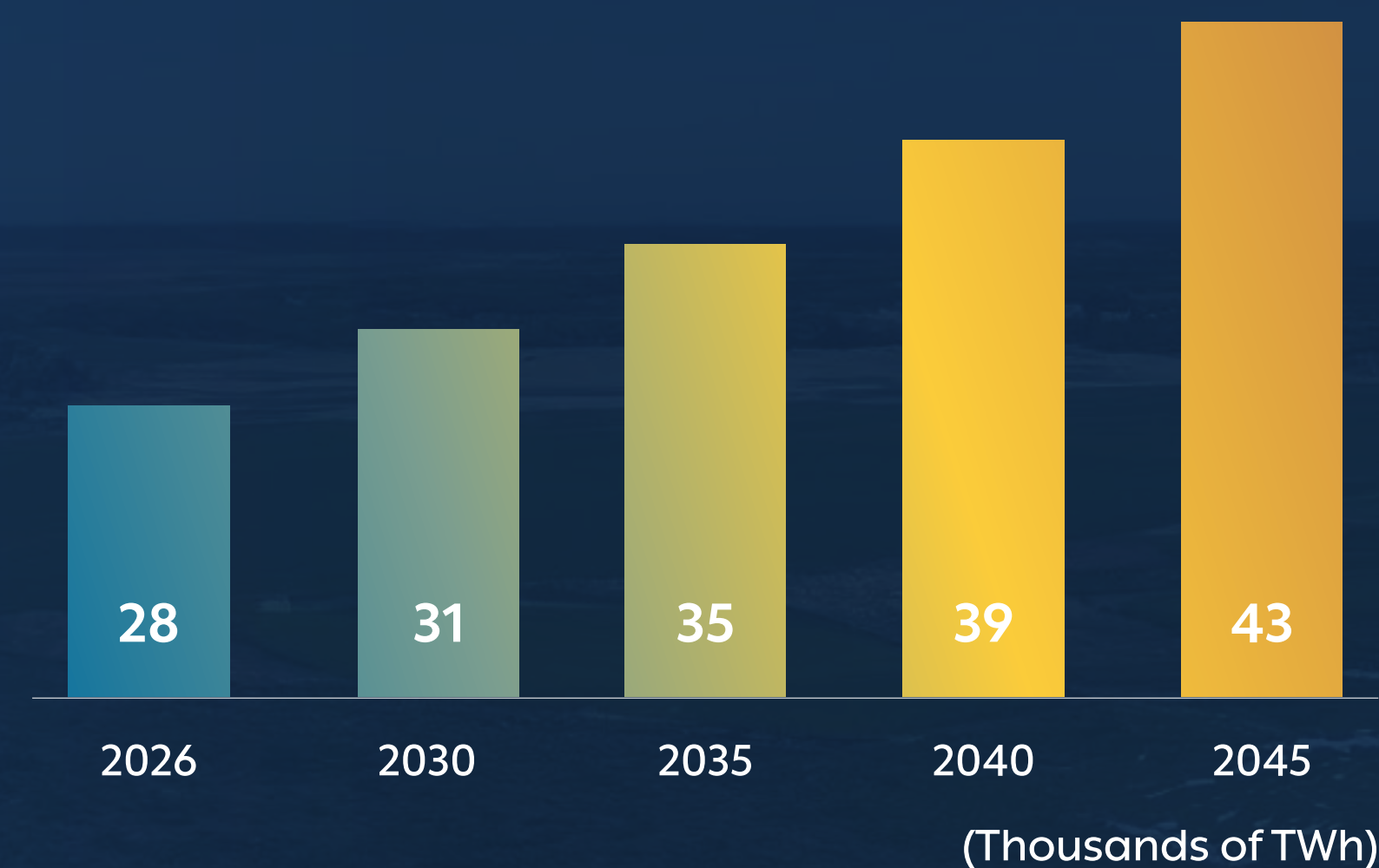


Long-term-Offtake Agreements

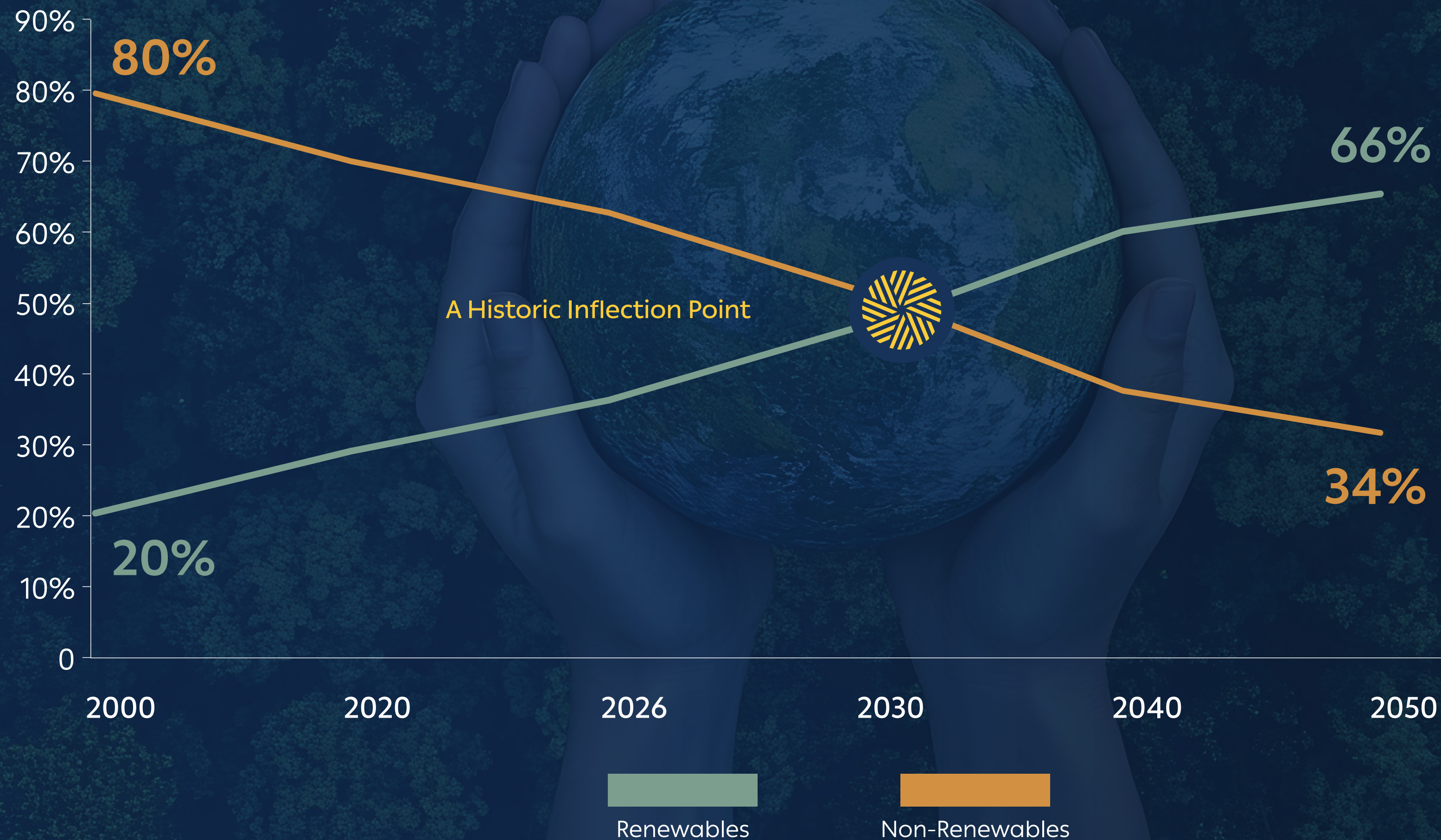
Key Drivers of Future Electricity Demand



Global Electricity Demand Continues to Grow

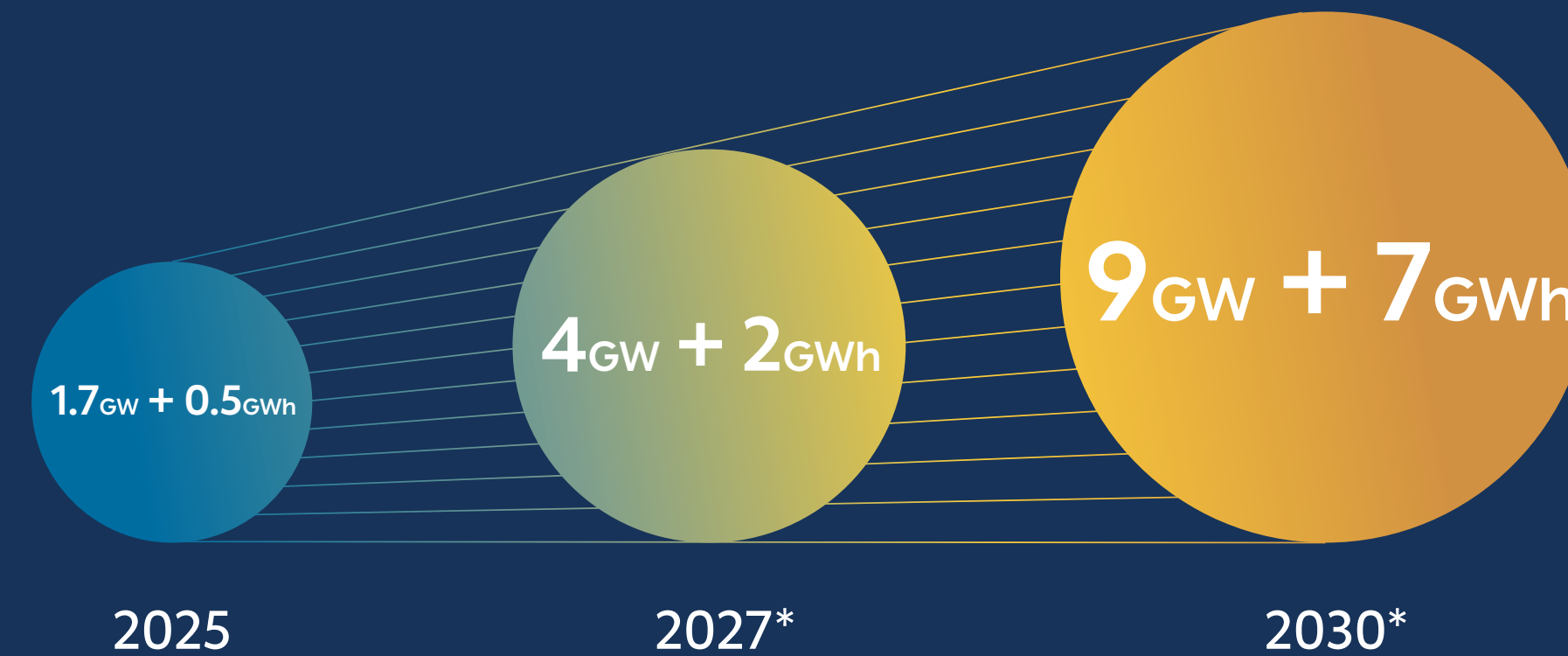


The Global Transition to Renewable Energy



The Road to 2030

Strategic Plan Highlights



United States
Scaling our PJM platform
while expanding into
MISO.



European Hub
Expanding from Poland
into Lithuania and
additional European
markets.



Israel
Focus and selection of
high-value strategic
assets.

* See Footnotes 1 and 2.

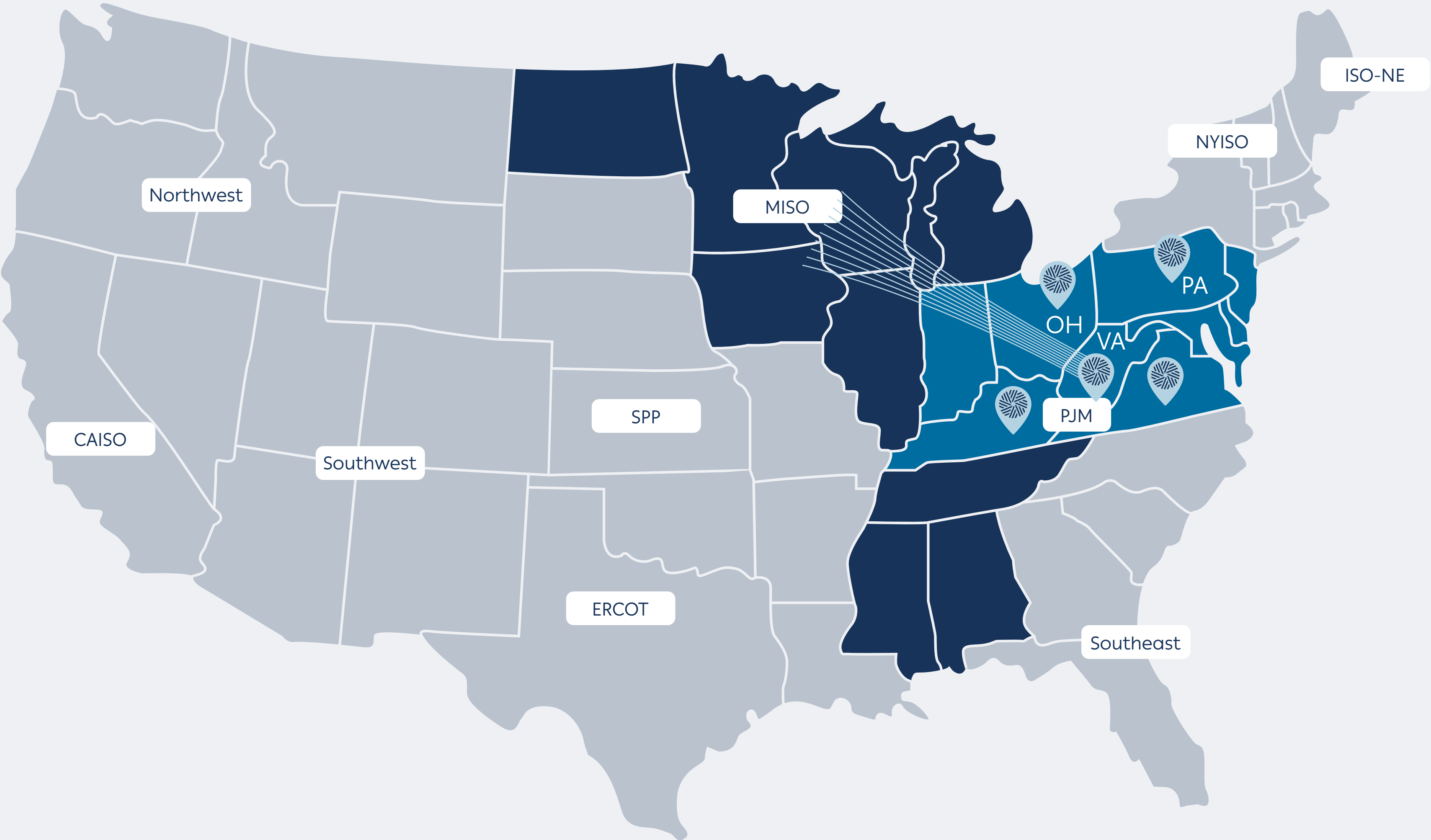


United States

Maximizing Existing Potential in
PJM and Expanding into MISO

One of the Top Three Renewable Developers in PJM

Pennsylvania • Virginia • Ohio



1GWp
Under Construction,
Operational by 2027

Natural Expansion into
MISO

**Strategic
Partnerships**

**8GWp Safe
Harbor** Portfolio
- Double the Target in
Energix's Strategic Plan

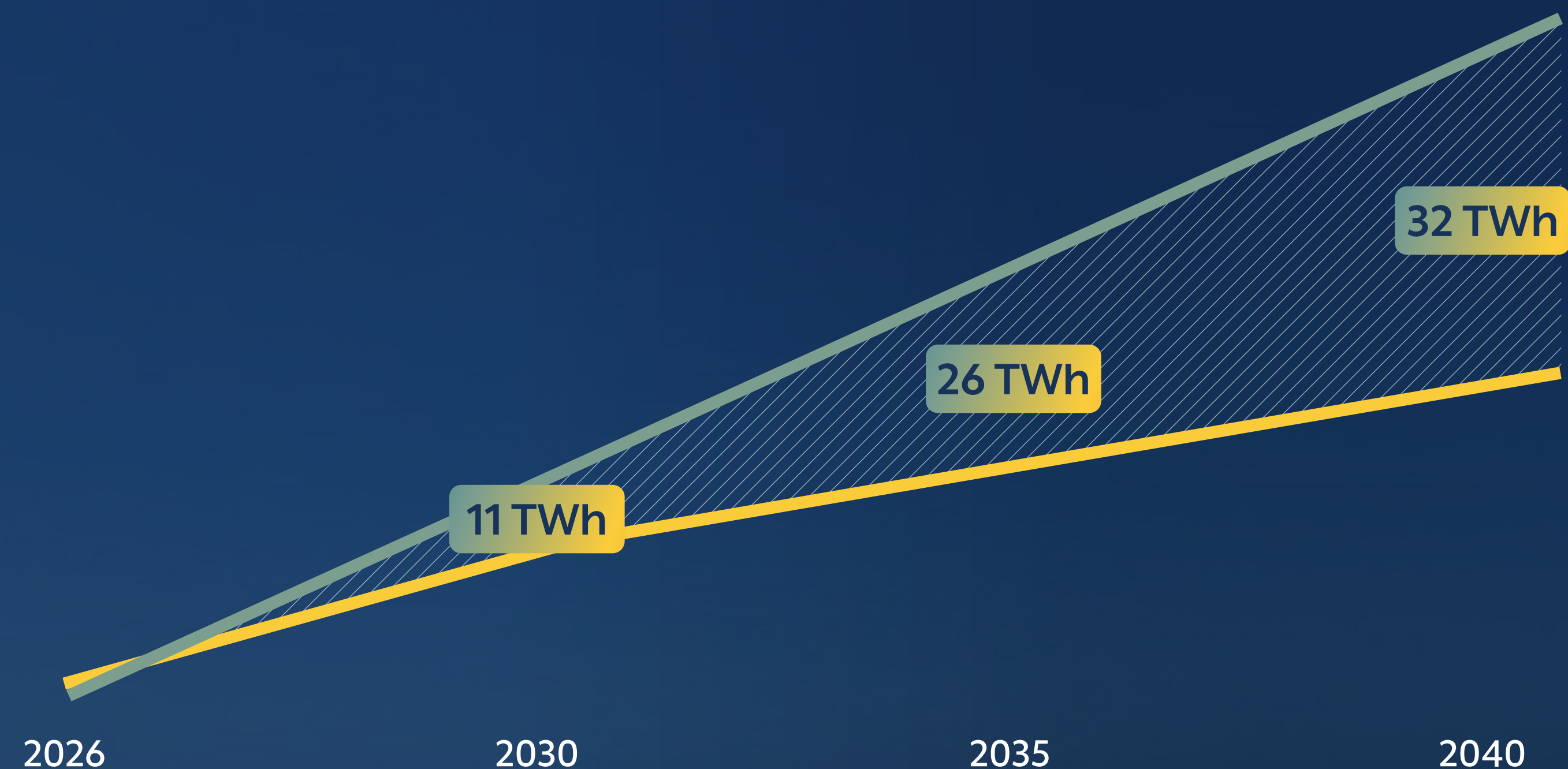
PJM Rising Demand, Limited Supply A Clear Opportunity

BRING YOUR OWN POWER

- Encouraging developers to add new generation capacity
- Priority given to energy developers

Source: Wood Mackenzie

17

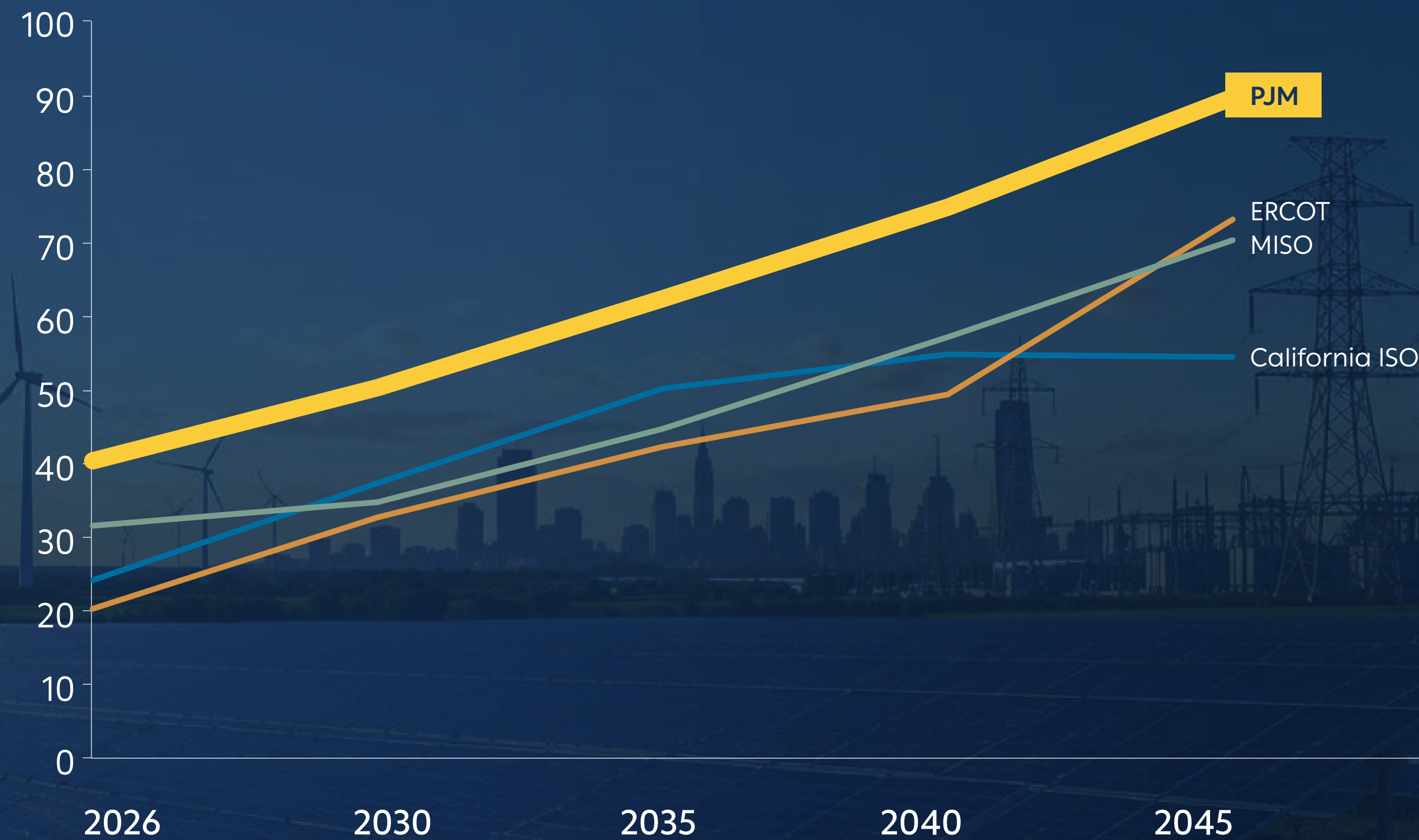


PJM - Power Generation Supply and Demand (TWh)

Gap Demand Supply

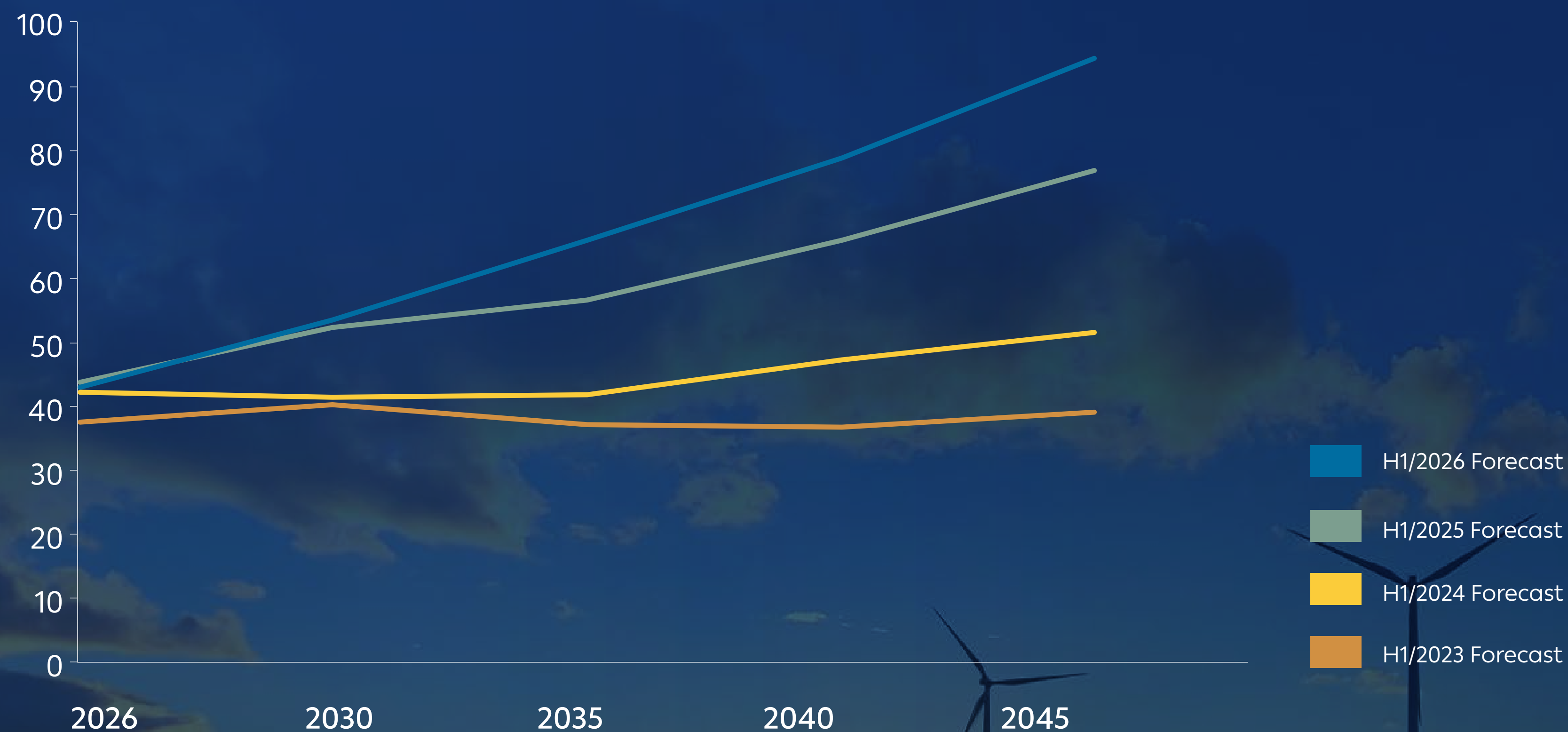
PJM Leads U.S. in Electricity Prices

Price Forecast (\$/MWh) Nominal



PJM Electricity Price Forecast Continues to Increase Year After Year

PJM Price Forecast (\$/MWh) Nominal





European Hub

Expanding from Poland into Lithuania
and Additional Markets

ENERGIX

Position in the Polish Market

DSO

Distribution System Operator

Energix Poland operates as a local electricity company with direct interaction with Poland's transmission system operator.

Grid Connection Approvals Through 2030*

79%
Wind

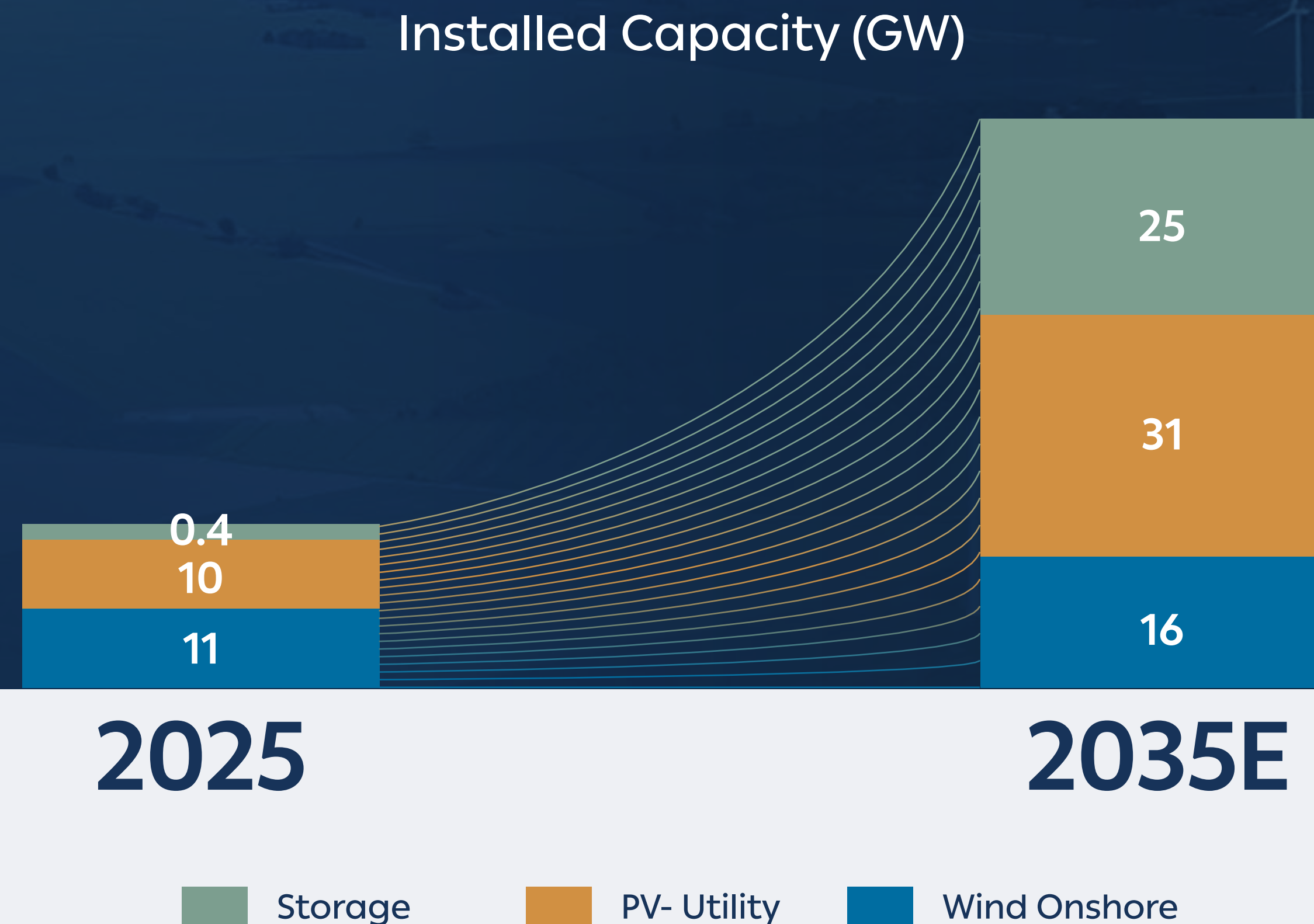
2.4_{GW}

2.2_{GWh} +

21%
PV

* See Footnote 1

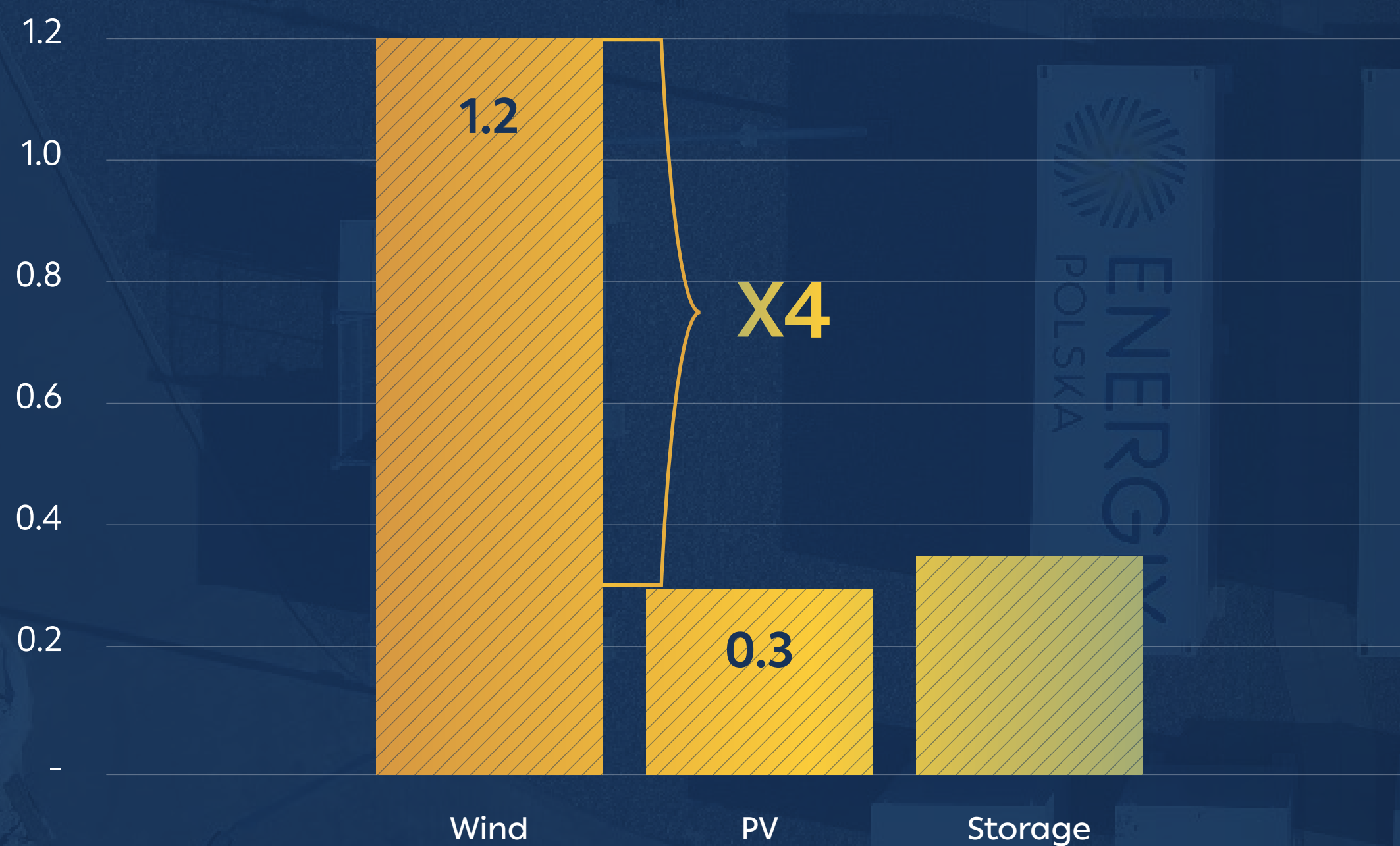
Poland's Renewable Energy Capacity Is Expected to Continue Growing



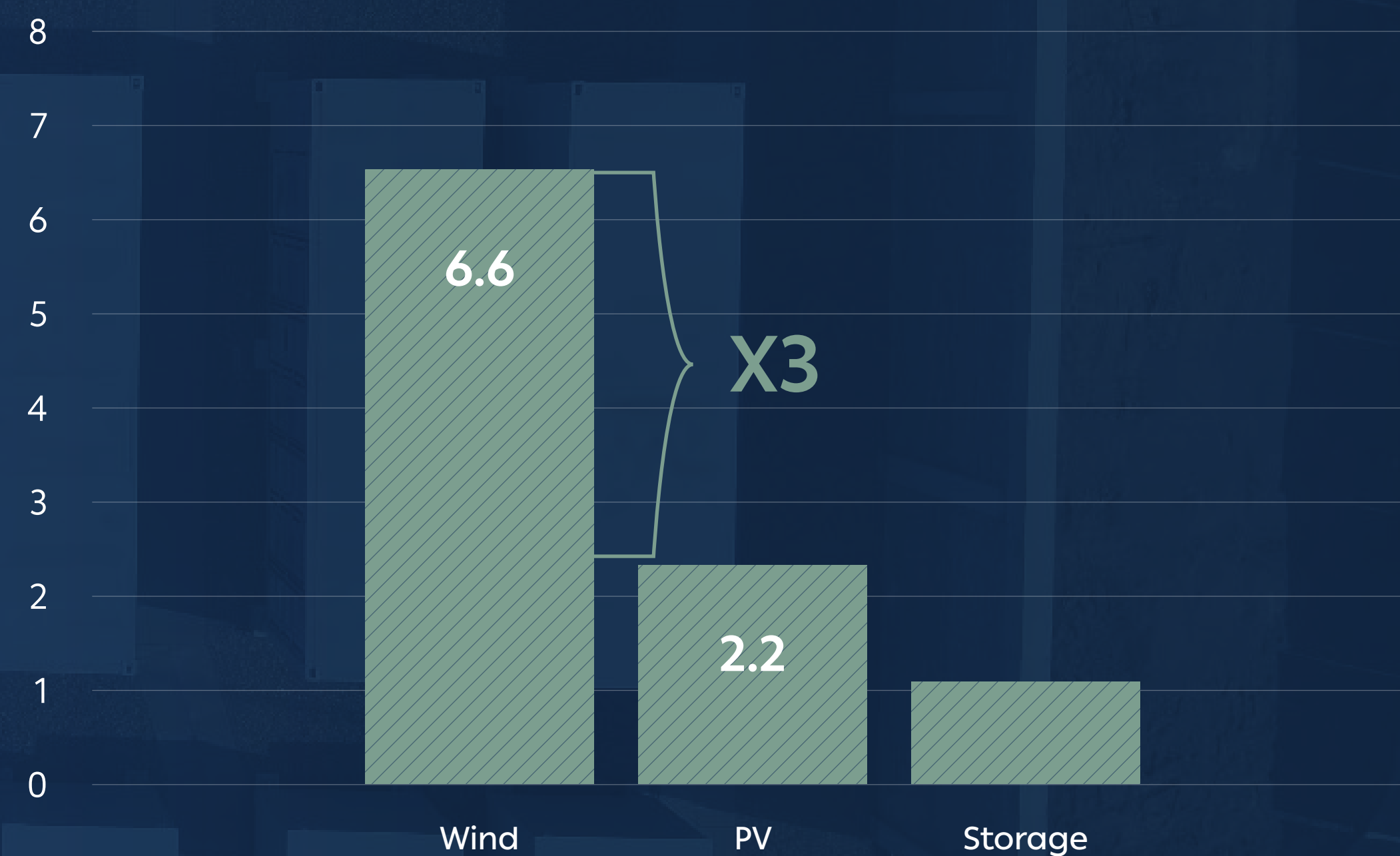
Limited Availability of Wind Projects in Advanced Development and Grid Connection Agreements

Wind Power: Significant Barriers to Entry in Poland

Annual Revenue per MW (M' PLN)

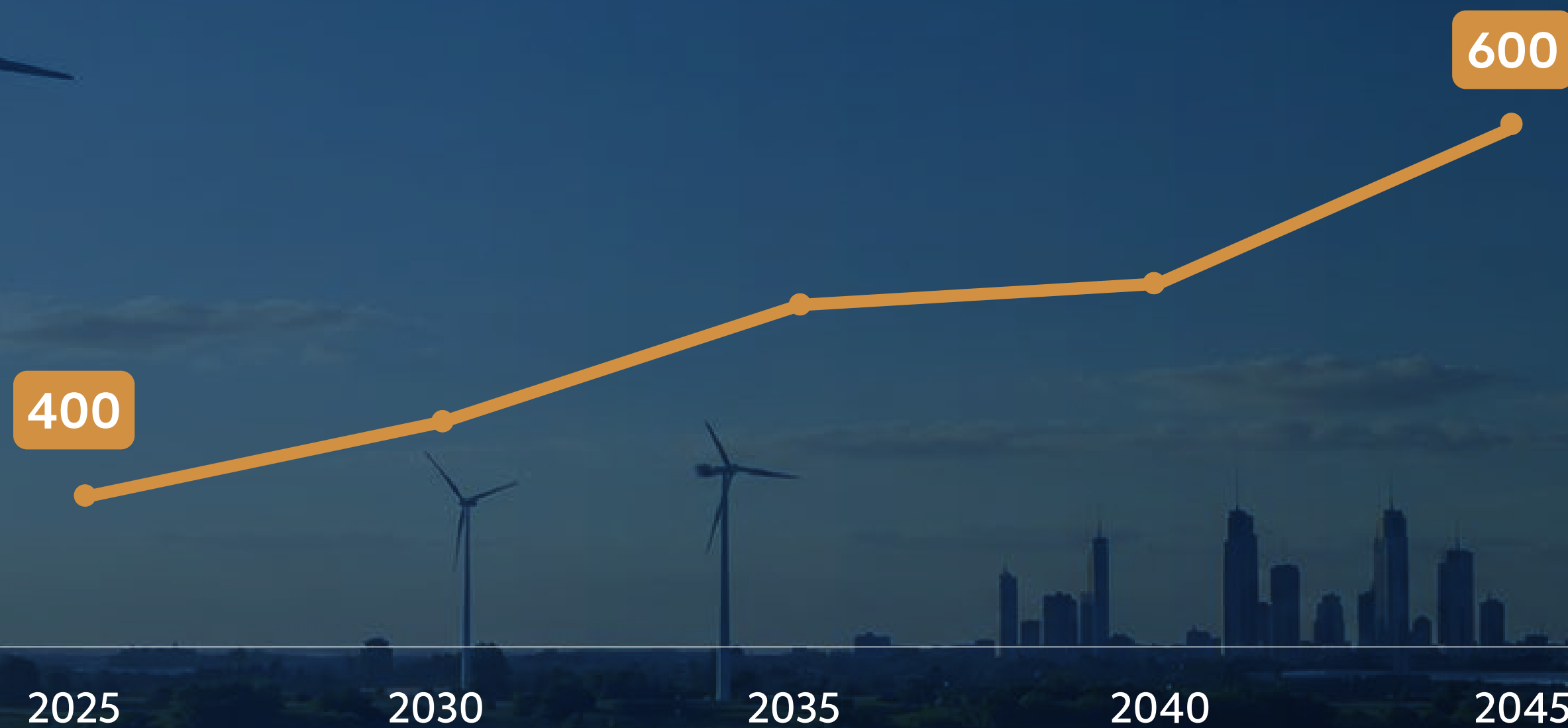


Cost to build per MW (M' PLN)



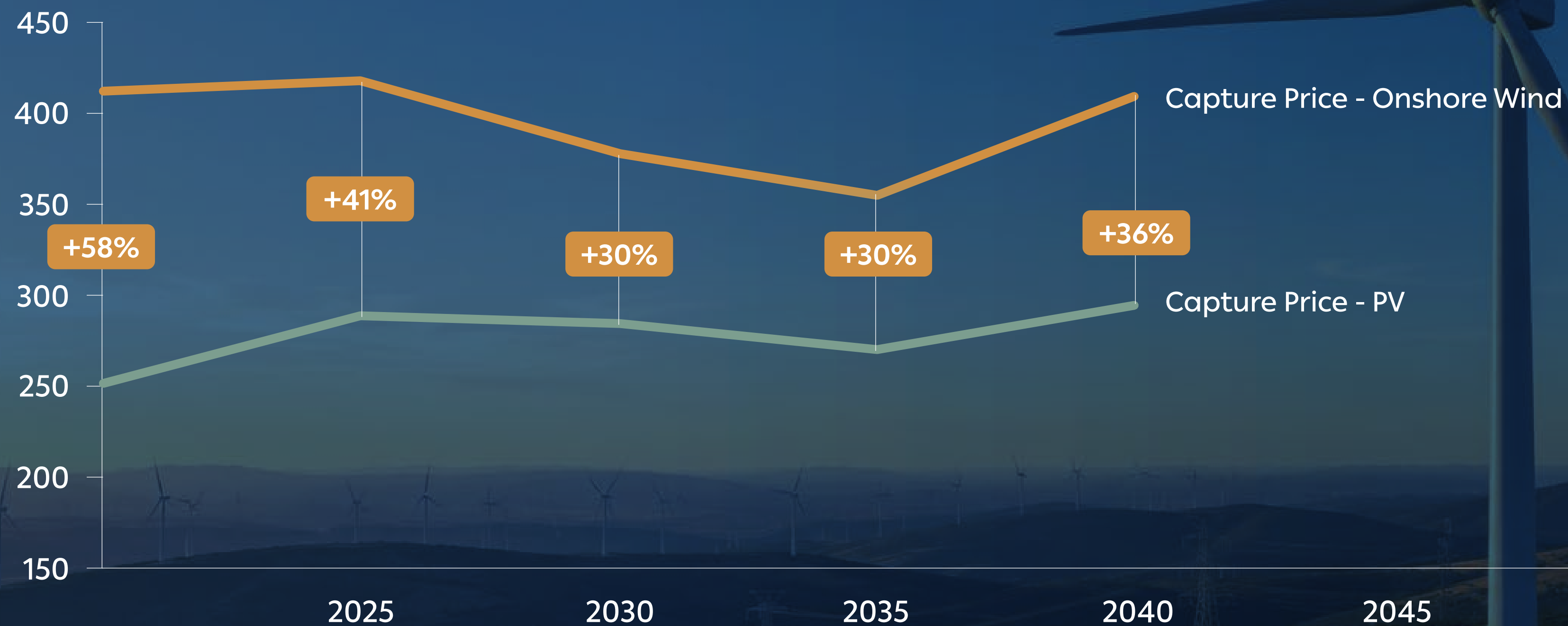
Electricity Prices in Poland Are Expected to Continue Rising in the Long Term

Poland Wholesale Price Forecast (Zloti/MWh) Nominal



Superior Realized Power Prices Give Wind a Revenue Edge

Capture Price Forecast: PV vs. Onshore Wind



Throughout the forecast period, the realized electricity price from wind projects is expected to be 30%–60% higher than that of PV projects, creating a significant revenue advantage for every MWh generated.

Expansion into Lithuania

Policy Focus

Reducing energy dependence on Russia

Renewable Energy Target of 55% by 2030.

Lithuania is expected to add
~ 11GW of renewable energy capacity in the coming years.

ENERGIX

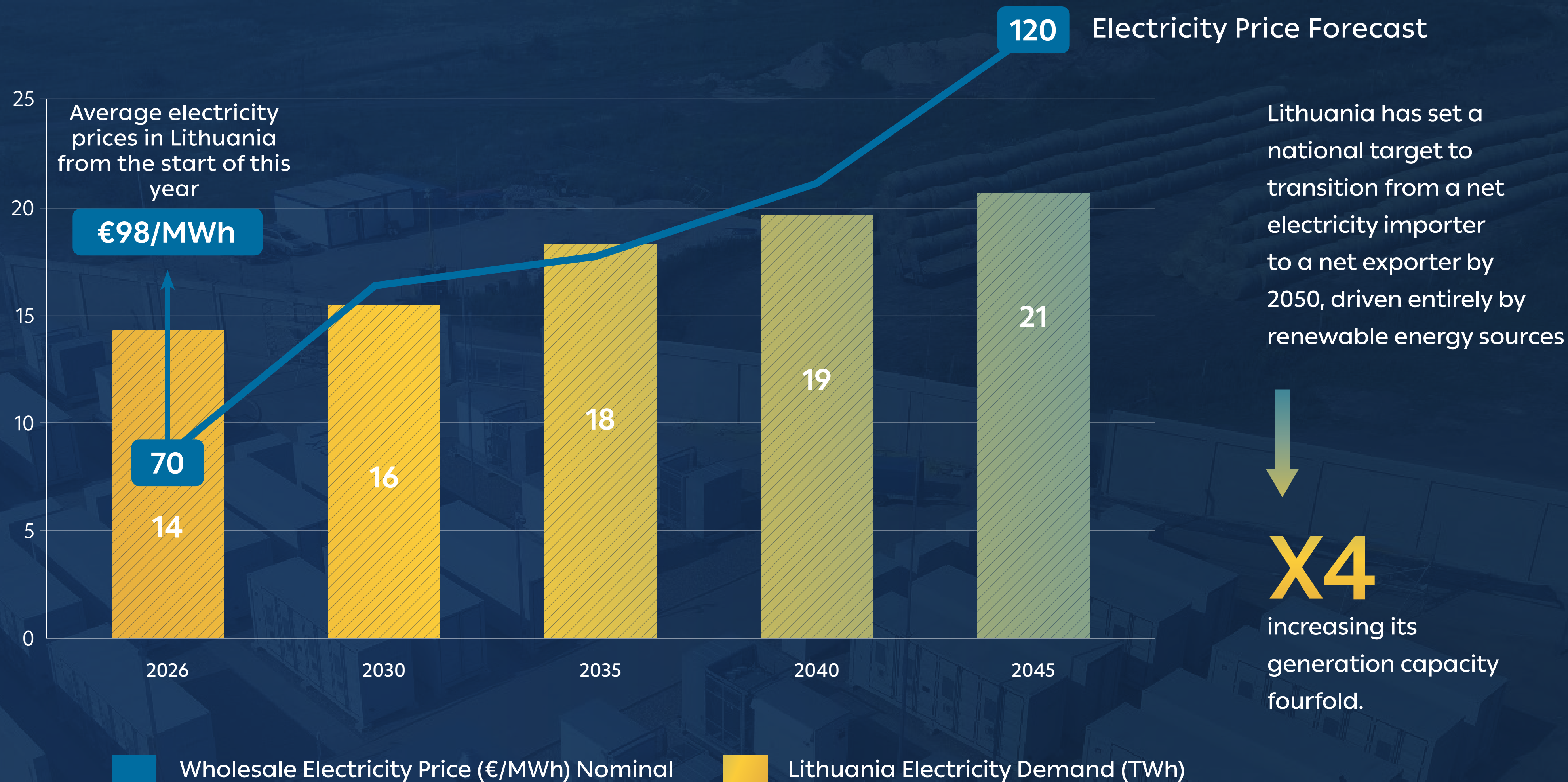
is the largest private renewable developer in Lithuania.

626MW + 337MWh currently under construction.

Negotiations underway for the acquisition of additional projects.



Rising Demand and Push for Energy Independence Creates Significant Opportunities



Global Innovation



In-house Operational Innovation



Real-time Global Operational Control

Israel

Focus on High-Value Strategic Assets

Value Drivers in the Israeli Market

Maximizing
Existing Assets

Focus on Mega
Projects

Expected
Addition of
600MWh Energy
Storage
Capacity

Tkumat Or

Israel's Largest Renewable Energy Development Project

3500
acres

*More than
1GWp+4GWh

11
communities

Kerem Shalom

Sufa

Mishkei
Gaza District

Nir Oz

Nirim

Ein
HaShlosha

Nahal Oz

Kfar Aza

Mefalsim

Bnei Netzarim

Neve

Energix Energy Innovation Center in Partnership with Tel Aviv University

- ☼ Grid Emulator and Smart Energy Laboratory
- ☼ Development of next-generation energy technologies
- ☼ Funding for EnergyTech research

Why Tel Aviv University?

Ranked
No.1 non-U.S. university by
number of founders

Ranked
No.8 global university by
unicorns founded by
alumni

736 companies founded
by alumni in the past
decade



See Footnotes 1 and 5*

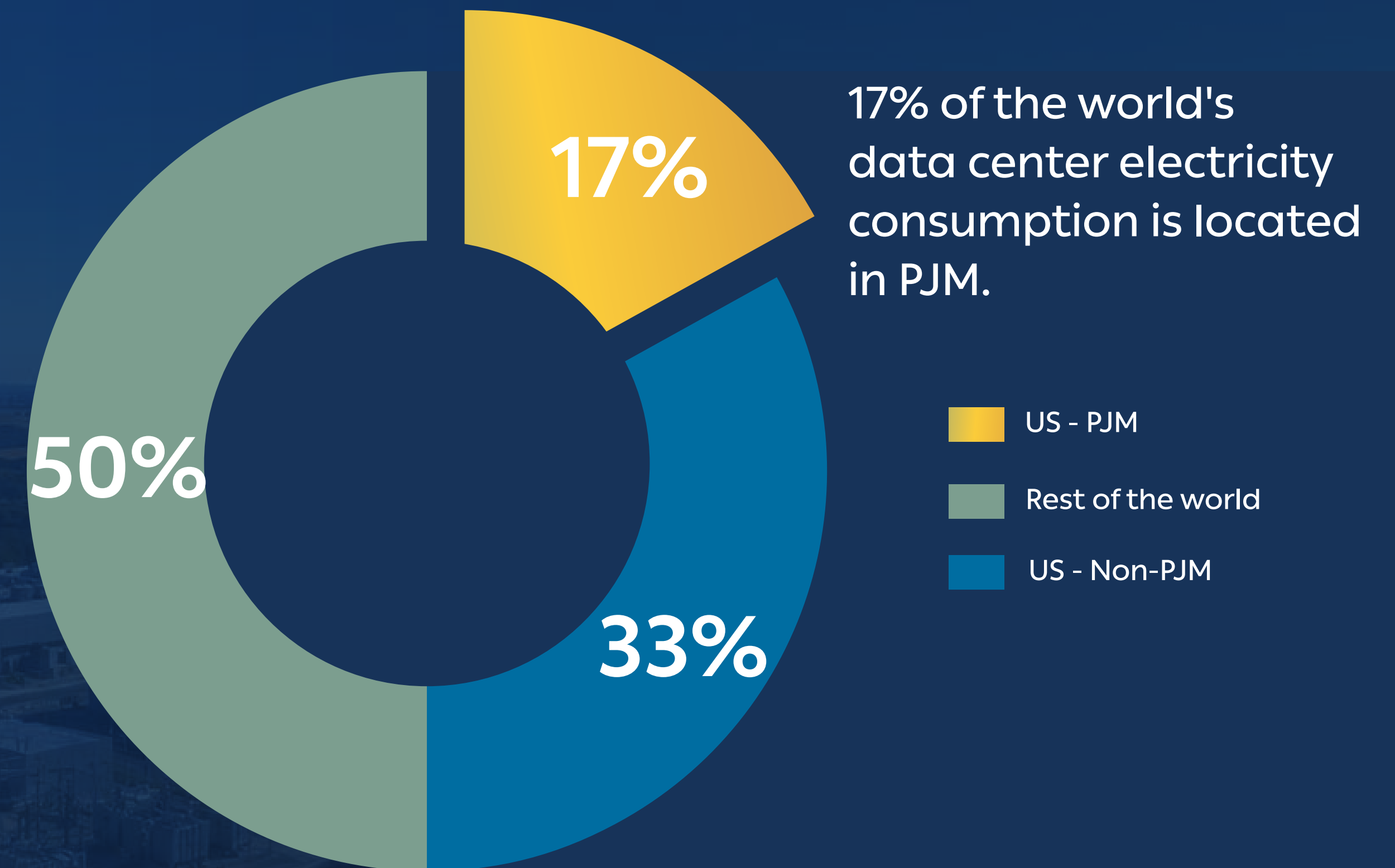
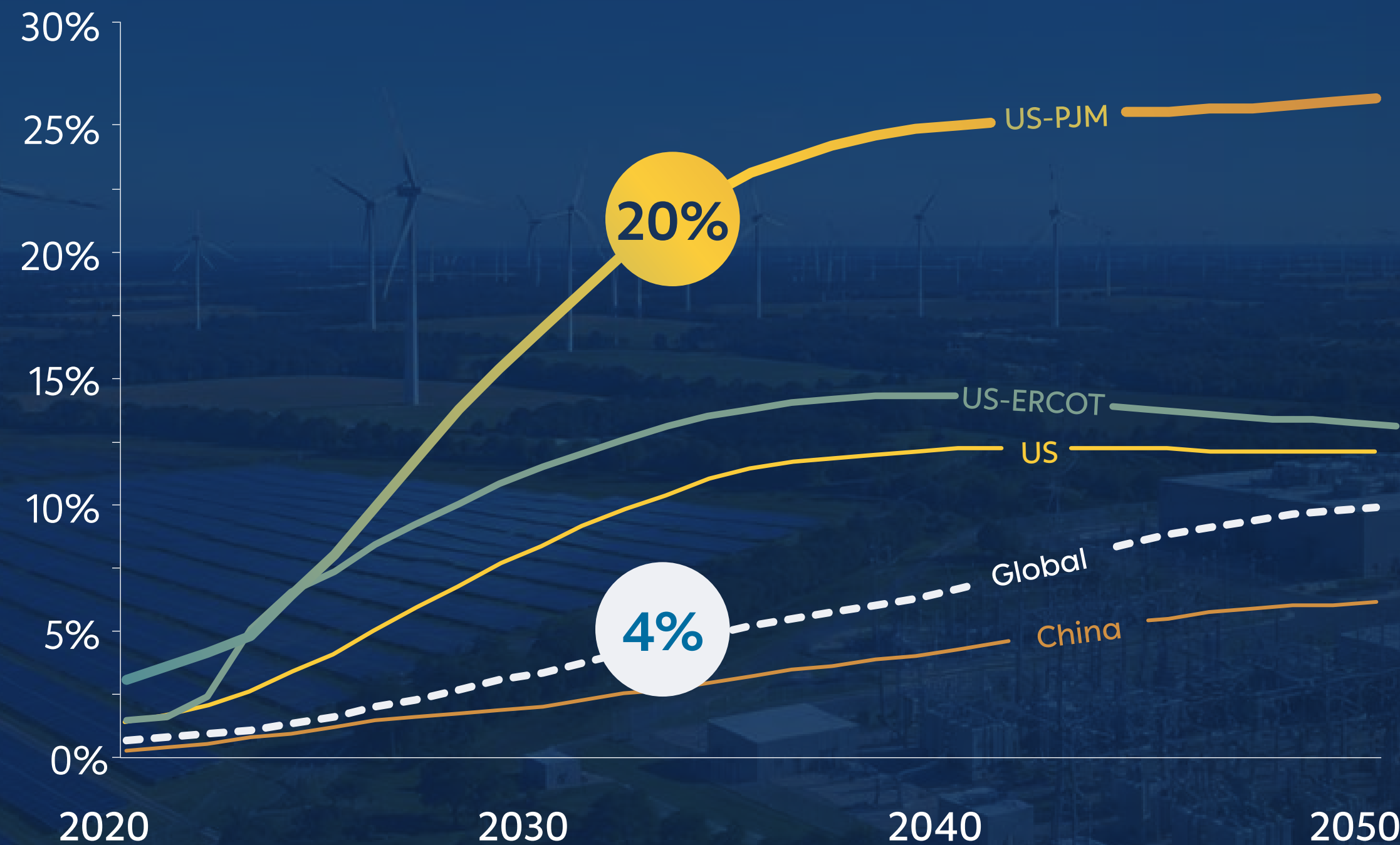
*Source: Stanford University – Ilya Strebulaev

An aerial photograph of a data center complex. The facility consists of several large, white, rectangular buildings with flat roofs. In the foreground, there are extensive solar panel arrays arranged in neat rows. The background features a landscape with wind turbines and power lines under a clear blue sky. A stylized white graphic of a cable-stayed bridge is superimposed over the top half of the image.

DATA CENTERS

PJM – Local Demand with Global Scale

Data Center Share in Total Power Demand

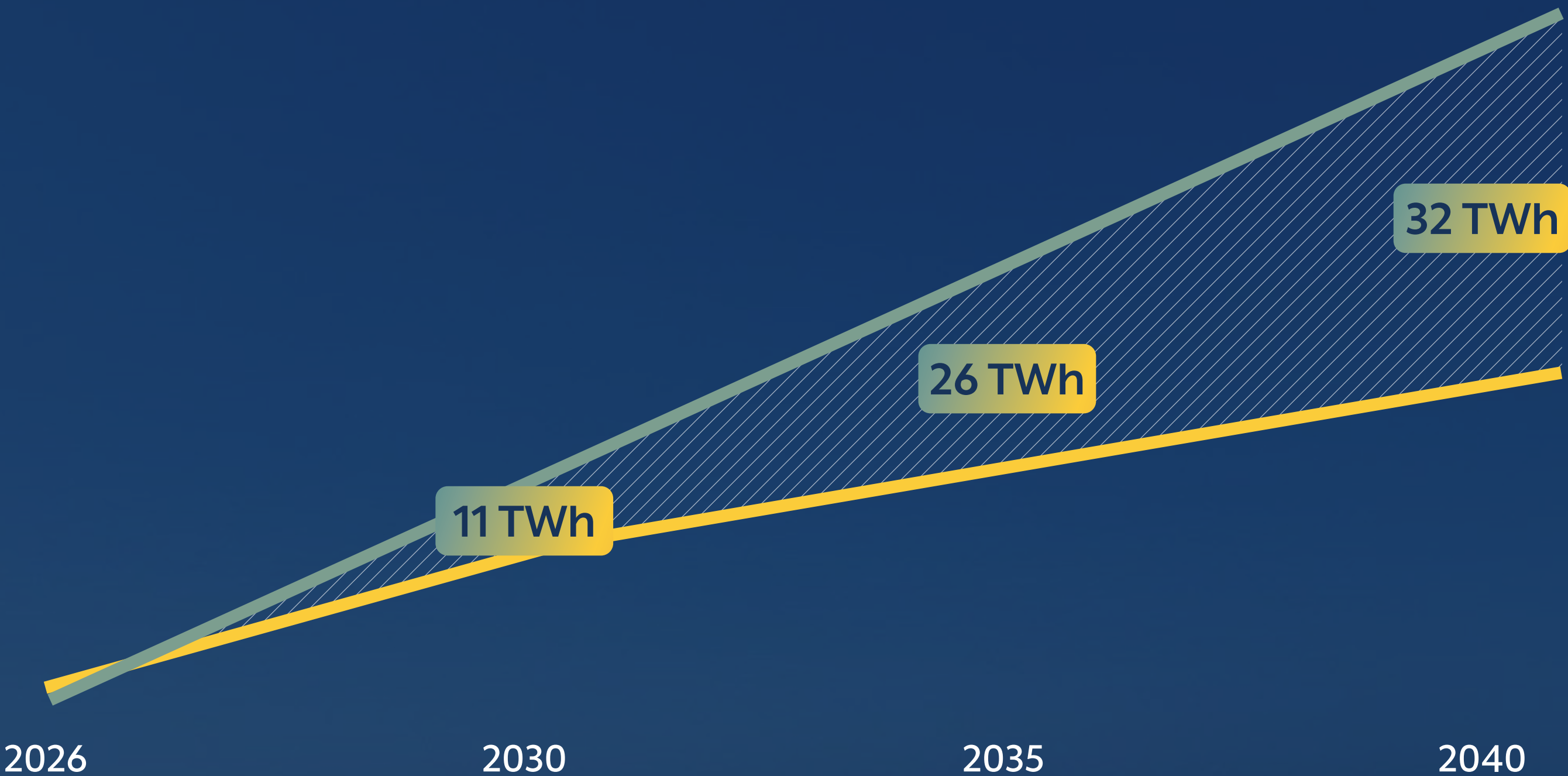


PJM

Rising Demand,
Limited Supply:
A Clear Opportunity

BRING
YOUR OWN
POWER

- Encouraging developers to add new generation capacity
- Priority access for energy developers



PJM - Power Generation Supply and Demand (TWh)

Gap Demand Supply

An aerial photograph of a large-scale renewable energy project. In the foreground, there are rows of solar panels. In the middle ground, a large industrial building, likely a data center, is visible. In the background, several wind turbines are scattered across a field. The entire image is overlaid with a dark blue gradient and decorative yellow and blue lines that converge towards the center text.

In the Race for Data Centers, the Key to Success is Powered Land

Value Chain

PPA



POWERED LAND



POWERED SHELL



DC OPERATOR



1MW IT = \$4M

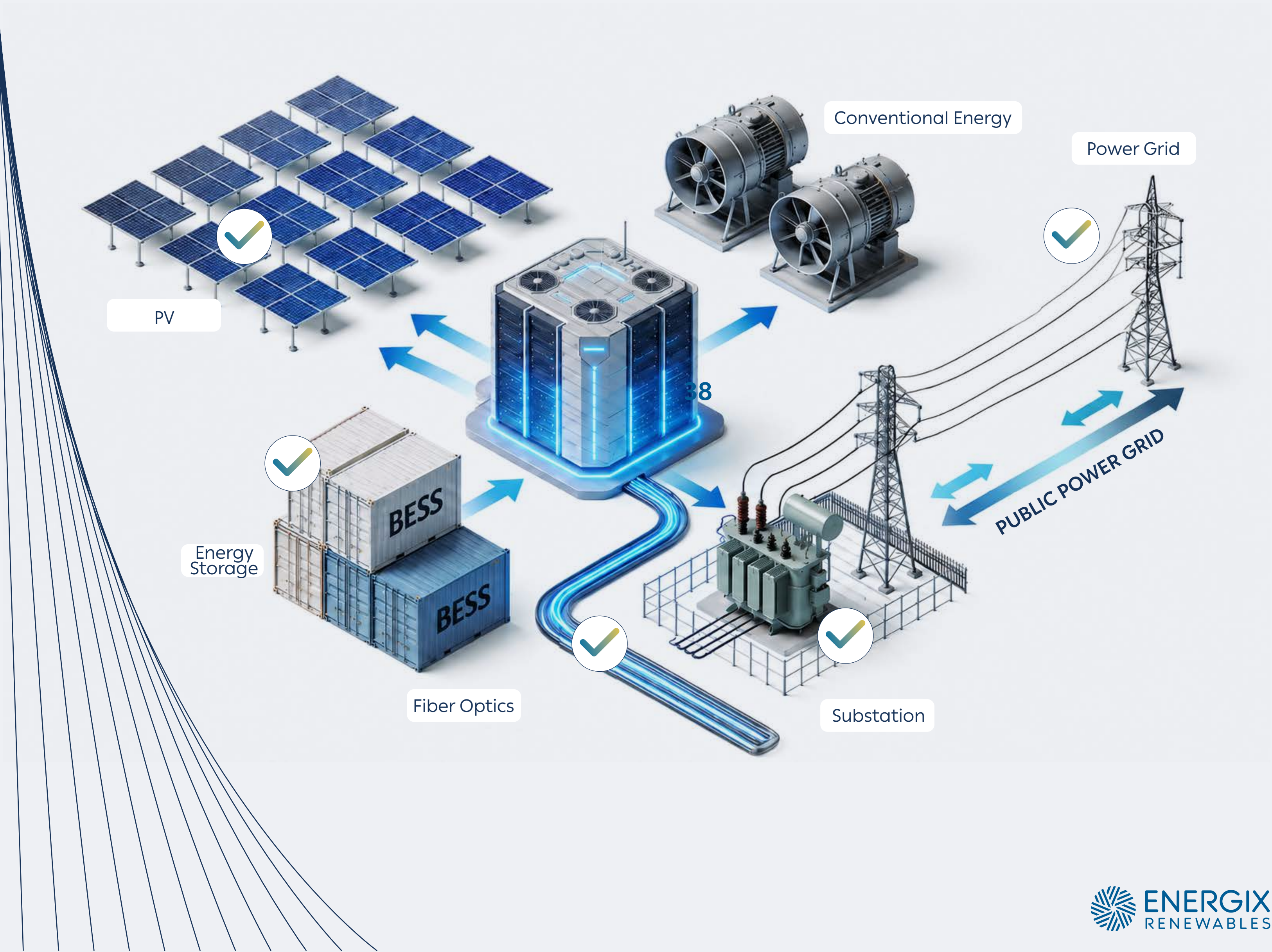
POWERED LAND

The Energix Advantage

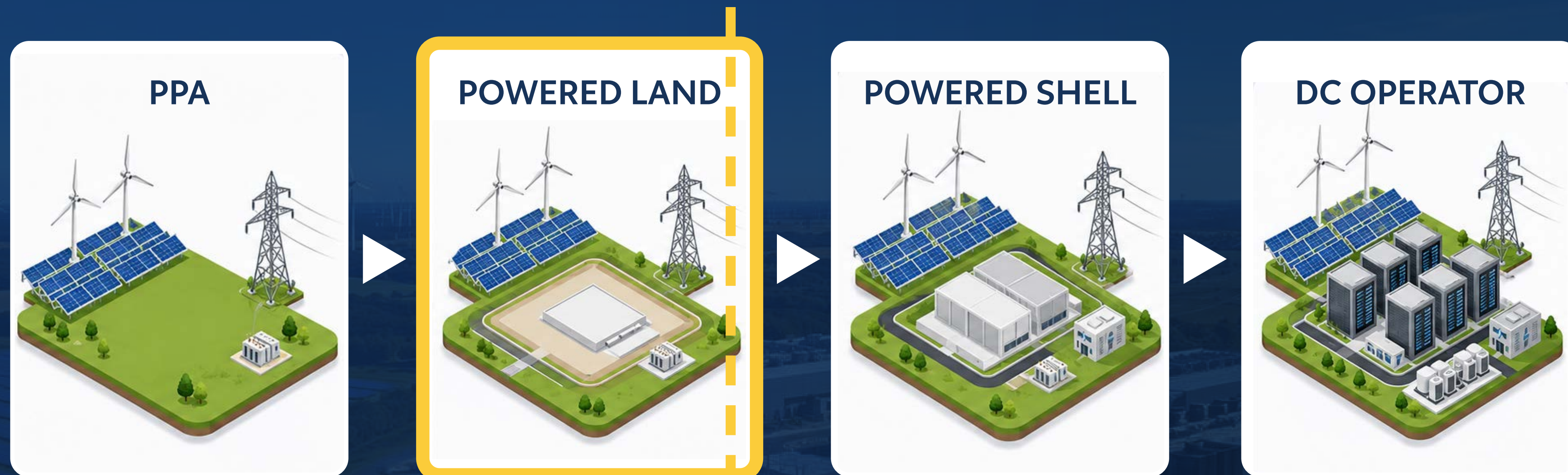
Power-Ready Land in High-Demand Areas

- Electrical Infrastructure
- Community Engagement
- Affordable Green Electricity
- Development Capabilities
- Execution Capabilities
- Strategic Partnerships

Fast TTM



Value Chain

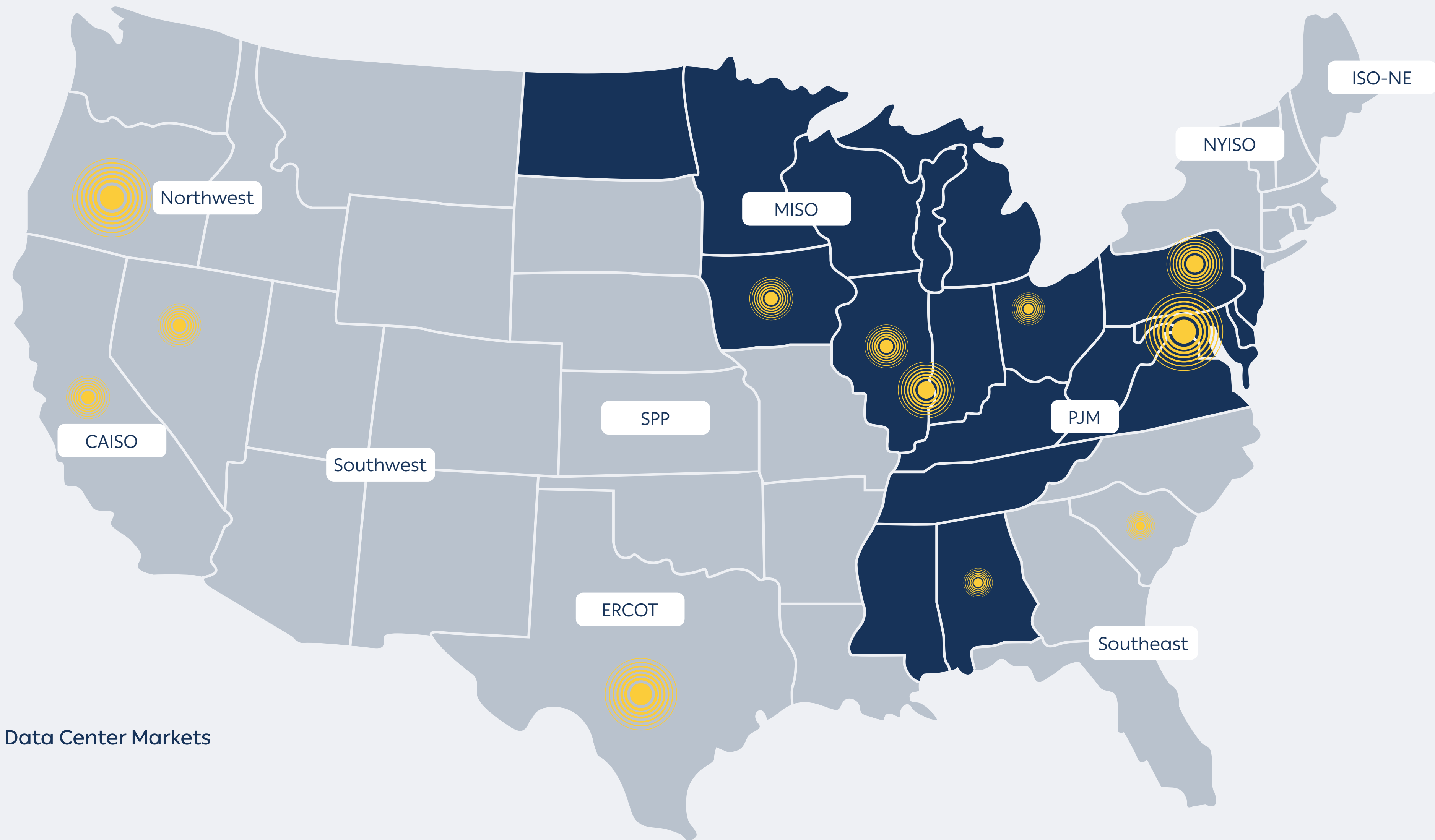


1MW IT = \$4M

POWERED LAND Value in High-Demand Markets*

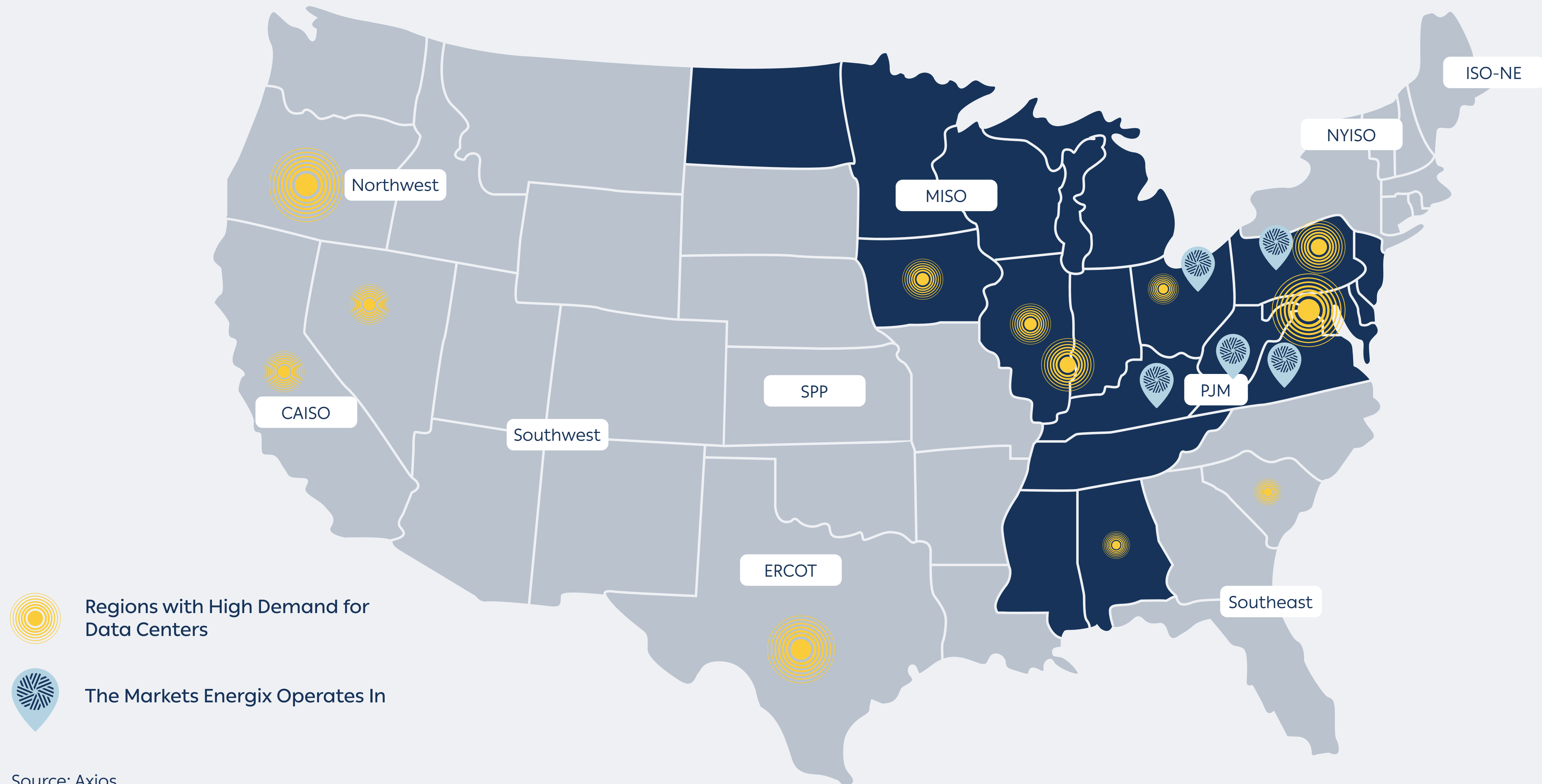
*See Footnote 6.

Data Centers in the United States



 High-Demand Data Center Markets

We Operate in Alignment with Demand



Source: Axios

1 More Than 1GW

of Energy Potential
for Data Centers*

- Operational
- Under Construction
- Development
- DC Development



*See Footnote 1.

Strategy across 3 time horizons: Short-Term, Medium-Term, Long-Term



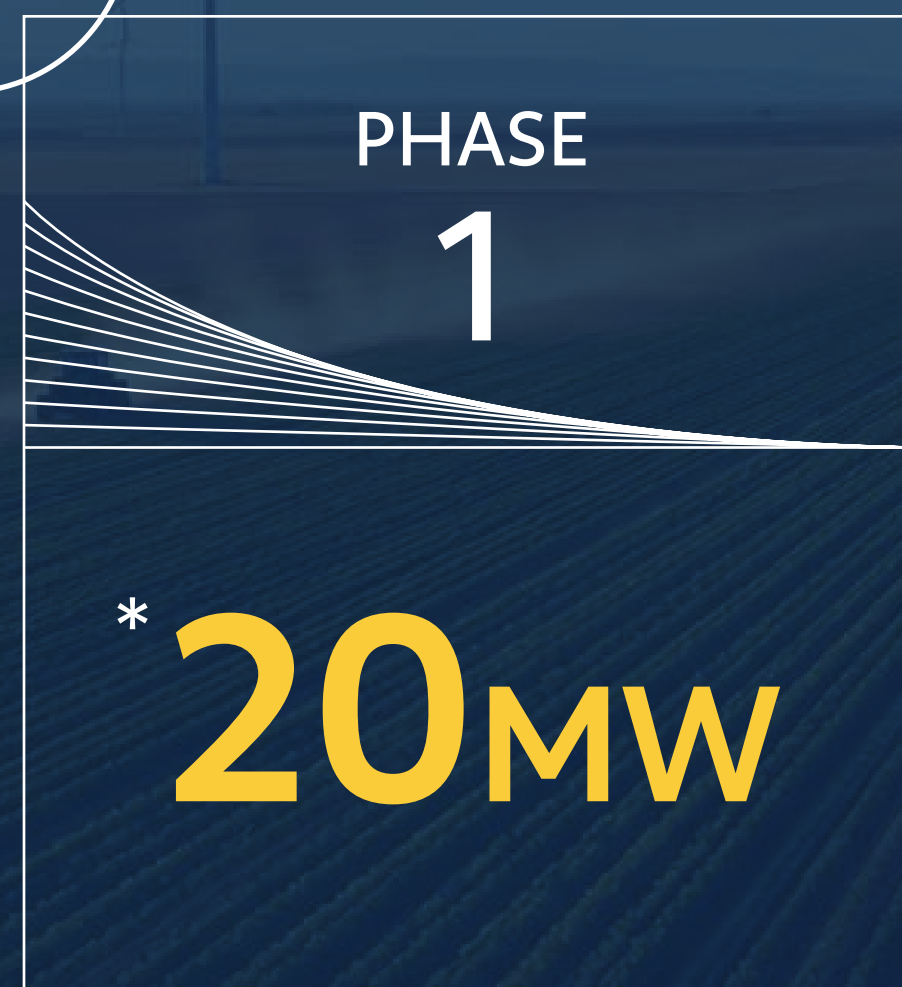
ENERGIX
RENEWABLES

PENNSYLVANIA

Integrating Renewable Energy with Data Centers

Energix has the ability to rapidly transform agricultural land into POWERED LAND

Short-Term
Opportunity



*See Footnotes 1 and 5.

ZEUS – FLAGSHIP PROJECT

Renewable Energy Project with Data Center Infrastructure

Long-Term
Opportunity



*400MW IT



Strategic location



On-site fiber optics, natural gas and water infrastructure



Local community support



Approved water withdrawal permit



Close engagement with the local community

*See Footnotes 1 and 5.

BANIE PORTFOLIO

 **Through 2030***

 Berlin

 Szczecin



WIND
330MW

PV
120MW

STORAGE
1.4GWh

-  Connected
-  Advanced Development/ Development

*See Footnotes 1 and 5.

Data Center – Poland

300MW IT *

Two Grid Connection
Applications Submitted



Berlin

Medium-Term
Opportunity

DSO

Ownership of both land and energy

Major fiber optic network in the
Szczecin region

Proximity to German border

Located within a government-
preferred development zone

Connected

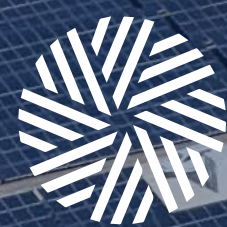
Advanced Development/ Development

Data Center – Israel

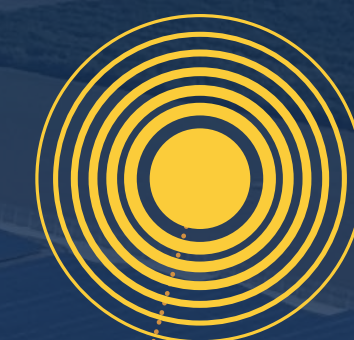
Yasif Project 70MW IT Data Center



87MWp / 400MWh
PV + Storage *



**High-voltage grid
connection with
energy storage**



Energix DC

12ml

Haifa



Planned NVIDIA Campus

4ml



NVIDIA HQ

Kiryat Tiv'on

*See Footnotes 1 and 5.

A Global Platform of Powered Land in High-Deman Markets

Fast Time-to-Market (TTM) | Multiple execution timelines | Flexible value chain

United States

Virginia | Zeus
400MW IT *
Long-Term Opportunity

Pennsylvania
Power Land | 20MW *
Short-Term Opportunity

Europe

Poland | Banie
300MW IT *
Medium-Term
Opportunity

Israel

Yasif
Planned Data Center
70MW IT *

Total Potential
More than 1.4GW IT
\$4M / MW IT of
POWERED LAND

Targets: *

9GW + 7GWh

(EXCLUDING DATA CENTERS AND THE TKUMAT OR PROJECT.)

Our Strategy



Responsible Growth



Focused Plan



Clear Execution

Looking Ahead to

2030

Notes

1. Forward-Looking Information.
2. The revenue and electricity capacity forecast does not include the data centers segment or the "Tekumat Or" project and is based on the assumption of a full representative year of operations.
3. Revenue forecasts include revenues from tax equity partners and other revenues for the Company.
4. Financial data are based on an exchange rate of NIS 2.9 per U.S. dollar, NIS 0.8 per Polish zloty and NIS 3.2 per Euro.
5. The project described is in its preliminary stages, and its execution and/or completion are subject, inter alia, to the execution of binding agreements between the relevant parties and the receipt of all required approvals, including regulatory approvals. Accordingly, there is no certainty that the project will be fully executed or completed within the expected schedule, and the foregoing constitutes Forward-Looking Information based on assessments and assumptions existing as of the date hereof.
6. The market value data of Powered Land are based on the Company's assessment and market data as of the date of publication of this presentation. Such value may change from time to time in accordance with supply and demand trends in the data center sector.



Thank You

